

# MDP MONTHLY MONITOR JANUARY 2012

The Sydney Region Metropolitan Development Program (MDP) Monitor provides monthly data on dwelling approvals by Local Government Area (LGA) and more detailed approval and lot production data for the fringe greenfield release areas.

## **Summary**

- The January Sydney Region dwelling approvals (1,654) was a similar level to the previous month.
   However, there was a fall in detached dwelling approvals and an increase multi-unit dwelling approvals. The 475 detached dwellings approved was the lowest level in the financial year to date.
- The highest number of multi-unit approvals were in Sydney City (376), Ryde (329), Lane Cove (131) and Parramatta (128).
- Net greenfield dwelling approvals increased in January to 191 but this is still below the year to date average. The release areas with the highest net dwelling approvals were Seconds Ponds Creek (40) and South Hoxton Park (23).
- There was a fall in greenfield residential lots approved to 329 with 154 in Aerodrome, 84 in North Kellyville and 58 in Cabramatta Creek.
- 62 new greenfield lots were produced in January which was the lowest level in the year to date. 24 lots were produced in Mungerie Park and 13 in Second Ponds Creek.

## **Contents**

The contents of the monitor include:

PART 1 - Sydney Region Approvals monthly residential building approvals by detached, multi-unit and other (Table 2) for the 43 LGAs in the Sydney Region.

PART 2 - Greenfield LGAs – subdivision approvals, dwelling approvals, lot production and average lot size (Tables 3 to 6) for the 10 fringe LGAs with greenfield release areas.

PART 3 - Greenfield Release Areas - subdivision approvals, dwelling approvals, lot production and average lot size (Tables 7 to 9) for the greenfield release areas that are rezoned and serviced with lead in infrastructure in the 10 LGAs.

PART 4 - Glossary and Data Sources.

Table 1: Monthly Summary: November 2011 - January 2012

LGA	November	December	January	YTD
Sydney Region Dwelling Approvals	1,856	1,662	1,654	13,708
Greenfield Net Dwelling Approvals	334	175	188	1,858
Greenfield New Residential Lot Approvals	186	367	329	2,633
Greenfield Lot Production	282	177	62	1,538

Note: YTD - Financial year to date, 2011/12.



# **PART 1** Sydney Region Approvals

Table 2: Sydney Region LGA Dwelling Approvals: November 2011 - January 2012

	Iney Region LG		Novemb				Decemb				Januar				Year To	Date	
Subregion	LGA	Detached		Others	Total	Detached		Others	Total	Detached	Multi-Unit	_	Total	Detached		Others	Total
Sydney City	Sydney City	0		0	106	0	28	24	52	1	376	2	379	3	992	38	1,033
Sydney City		0		0	106	0	28	24	52	1	376	2	379	3	992	38	1,033
, , ,	Botany Bay	3			3	18	148	0	166	0	9	0	9	46	675	1	722
	Randwick	11	12	1	24	21	0	0	21	6	4	0	10	70	80	3	153
East	Waverley	2			7	1	17	1	19	6	2	2	10	16	43	8	67
	Woollahra	9		0	12	17	0	0	17	16	2	1	19	96	13	1	110
East Total	TTOOMG II G	25	15	6	46	57	165	1	223	28	17	3	48	228	811	13	1,052
	Canterbury	14	7	0	21	10	8	0	18	4	7	1	12	69	67	2	138
	Hurstville	6		0	106	12	21	0	33	7	4	0	11	49	129	0	178
	Kogarah	8		0	8	1	11	0	12	3	13	0	16	35	32	1	68
South	Marrickville	2	0	0	2	0	194	2	196	3	0	0	3	9	205	3	217
	Rockdale	6		0	69	2	14	0	16	1	0	1	2	34	117	1	152
	Sutherland	27	00	0	27	28	12	0	40	6	10	0	16	176	45	10	231
South Total	Sutherialiu	63	170	0	233	53	260	2	315	24	34	2	60	372	595	17	984
South Iotal	A olafi olal			0			0	0				0					
	Ashfield	2		0	25	2			2	2	67	0	2 68	14	150	0	14
Inner Mest	Burwood	1	34		35		0			1	67			10	150		160
Inner West	Canada Bay	9		0	34	9	0	1	10	1	0	0	1	59	558	11	628
	Leichhardt	0		0	0	0	0	0	0	0	0	0	0	2	0	0	2
=	Strathfield	3		0	393	2	12	0	14	0	0	0	0	18	477	0	495
Inner West To		15	449	0	464	13	12	1	26	4	67	0	71	103	1,185	11	1,299
	Hunters Hill	1	0	0	1	0	8	0	8	0	0	0	0	4	27	0	31
	Lane Cove	3		0	3	1	0	0	1	0	131	0	131	18	131	0	149
Inner North	Mosman	1	0		1	2	0		2	1	0	0	1	7	0	5	12
	North Sydney	8			8	4	28	0	32	1	12	0	13	32	238	11	281
	Ryde	12	2	-32	-18	15	6	0	21	7	329	2	338	88	480	5	573
	Willoughby	4	0	1	5	2	0	0	2	1	0	0	1	17	351	1	369
Inner North T	otal	29	2	-31	0	24	42	0	66	10	472	2	484	165	1,227	22	1,415
North	Hornsby	22	0	0	22	14	8	1	23	11	52	0	63	113	74	2	189
	Ku-ring-gai	9	0	1	10	11	0	1	12	7	0	1	8	72	75	3	150
North Total		31	0	1	32	25	8	2	35	18	52	1	71	185	149	5	339
	Manly	4	0	0	4	3	0	0	3	0	0	0	0	16	6	2	24
North East	Pittwater	4	2	0	6	3	0	0	3	5	0	1	6	47	4	2	53
	Warringah	15	0	0	15	17	125	0	142	4	0	0	4	94	320	2	416
North East To	otal	23	2	0	25	23	125	0	148	9	0	1	10	157	330	6	493
	Auburn	7	3	0	10	7	0	1	8	4	0	0	4	109	644	5	758
	Bankstown	66	19	8	93	52	21	4	77	27	16	3	46	237	191	29	457
West Central	Fairfield	34	4	0	38	30	0	3	33	9	2	6	17	200	32	14	246
Cermai	Holroyd	33	17	0	50	27	54	0	81	21	4	0	25	189	233	2	424
	Parramatta	23	61	0	84	5	42	1	48	6	128	3	137	95	475	4	574
West Central	Total	163	104	8	275	121	117	9	247	67	150	12	229	830	1,575	54	2,459
	Blacktown	144	22	0	166	50	2	0	52	79	0	0	79	695	150	0	845
	Blue	9	0	0	9	17	0	1	18	11	0	0	11	88	0	3	91
North West	Mountains																
NOITH WOOL	Hawkesbury	12	2	0	14	8	6		15	1	0	2	3	69	12	5	86
	Penrith	72	4	0	76	28	8		36	48	0	0	48	489	45	3	537
	The Hills	38	137	0	175	40	205	1	246	29	-15	0	14	262	1,074	2	1,338
North West T		275	165		440	143	221	3	367	168	-15	2	155	1,603	1,281	13	2,879
	Camden	65			67	39	0		39	47	0	0	47	454	2	1	457
South West	Campbelltown	34	0		35	15	2		17	10	0	0	10	173	78	1	252
	Liverpool	45			46	48	15		63	33	0	1	34	415	110	3	528
	Wollondilly	17	19		36	15	0	0	15	19	0	0	19	124	19	0	143
South West 7	Total	161	21	2	184	117	17	0	134	109	0	1	110	1,166	209	5	1,380
Central	Gosford	13	9	0	22	18	9	3	30	19	0	0	19	110	35	6	151
Coast	Wyong	28	0	1	29	19	0	0	19	18	0	0	18	196	6	4	206
				- 4	E 4	0.7			40	0.7			37	306	44	10	357
Central Coas	st Total	41	9	1	51	37	9	3	49	37	0	0	31	300	41	10	

## Part 2 LGA Greenfield

Table 3: MDP Release Area Subdivision DAs and New Residential Lot Approvals: November 2011 - January 2012

LGA	Number	of Applic	cations A	pproved	New Residential Lots Approved				
LGA	Nov	Dec	Jan	YTD	Nov	Dec	Jan	YTD	
Blacktown	3	0	0	16	6	0	0	255	
Camden	2	2	0	11	8	22	0	366	
Campbelltown	4	0	0	11	4	0	0	273	
Liverpool	2	1	3	16	37	81	229	503	
Penrith	0	1	2	5	0	39	16	540	
Pittwater	0	0	0	1	0	0	0	0	
The Hills	7	4	2	36	131	225	84	597	
Warringah	0	0	0	0	0	0	0	0	
Wollondilly	0	0	0	0	0	0	0	0	
Wyong	0	0	0	0	0	0	0	0	
Total	18	8	7	96	186	367	329	2,633	

#### Notes

Table 4: MDP Release Area Residential DAs and Net Dwelling Approvals: November 2011 - January 2012

LGA	Number	of Applic	ations A	pproved	Net Dwellings Approved				
LGA	Nov	Dec	Jan	YTD	Nov	Dec	Jan	YTD	
Blacktown	85	62	71	600	89	63	73	619	
Camden	69	0	25	312	103	0	25	347	
Campbelltown	6	6	4	30	6	7	4	48	
Liverpool	39	39	16	231	36	36	30	231	
Penrith	24	19	31	245	24	33	31	261	
Pittwater	1	0	1	3	1	0	1	48	
The Hills	19	34	16	135	63	34	16	239	
Warringah	0	0	0	1	0	0	0	1	
Wollondilly	5	2	1	15	5	2	1	16	
Wyong	8	0	7	48	7	0	7	48	
Total	256	162	172	1,620	334	175	188	1,858	

#### Notes

Table 5: LGA Lot Production in Residential Zones: November 2011 - January 2012

LGA	November	December	January	Total - Year to Date	
Blacktown	186	8	13	510	
Camden	11	43	0	270	
Campbelltown	12	0	0	103	
Liverpool	8	82	0	174	
Penrith	46	30	8	113	
Pittwater	0	0	0	0	
The Hills	12	12	39	348	
Warringah	0	0	0	0	
Wollondilly	0	0	0	0	
Wyong	7	2	2	20	
Total	282	177	62	1,538	

Table 6: LGA Average Residential Lot Size (m²): November 2011 - January 2012

LGA	November	December	January	Average - Year to Date
Blacktown	447	695	408	461
Camden	613	533	0	506
Campbelltown	212	0	0	390
Liverpool	380	429	0	441
Penrith	607	475	364	532
Pittwater	0	0	0	0
The Hills	758	478	589	611
Warringah	0	0	0	0
Wollondilly	0	0	0	0
Wyong	610	393	356	472
Average	485	477	515	501

<sup>1.</sup> There may be some double counting of the number of applications where integrated DAs were lodged for both the dwelling and lot.

<sup>2.</sup> YTD - Financial year to date, 2011/12.

<sup>1.</sup> Data exclude s.96 modifications.

<sup>2.</sup> YTD - Financial year to date, 2011/12.

# **PART 3** Greenfield Release Areas

Table 7: Release Area - Residential and Subdivision DAs by MDP Release Area: November 2011 - January 2012

LGA	MDP Release Area		Net Dwelling	gs Approved			New Residentia	I Lots Approved	
Lart	Wibi Fiologoo / You	November	December	January	YTD	November	December	January	YTD
	Alex Avenue (West)	0	0	0	1	0	0	0	
	Bungarribee	8	7	5	52	0	0	0	22
	Castlebrook	8	3	4	49	0	0	0	
	Colebee	1	2	2	18	0	0	0	(
B	Pipeworks	0	0	0	0	0	0	0	1
Blacktown	Plumpton	3	6	3	22	0	0	0	(
	Riverstone	0	0	0	0	0	0	0	(
	Second Ponds Creek	48	29	40	332	2	0		18
	St Mary's ADI (Ropes Crossing)	19	12	17	119	4	0		16
	Sunnyholt	2	4	2	26	0	0		
Blacktown Total	Guillyholi	89	63	73	619	6	0		25
DIACKTOWIT TOTAL	Elderslie	29	00		46	8	12	0	5
	Harrington Park	0	0		2	0	10	0	2
	Harrington Park II	7	0	4	53	0	0		
	Manooka Valley	0	0		0	0	0		-
Camden	Mount Annan South	5	0	5	47	0	0	0	
	Narellan	3	0	0	4	0	0		
Sunn Blacktown Total  Elder Harri Manc Camden  Camden  Camden Total  Campbelltown  Campbelltown Total  Campbelltown Total	Oran Park	23	0	8	69	0	0		1
	Spring Farm	21	0	4	59	0	0	0	28
	Turner Road	15	0	1	67	0	0	0	(
Camden Total		103	0	25	347	8	22	0	36
	Edmondson Park	2	5	3	25	0	0	0	229
O	Glenfield Road	4	0	1	21	4	0	0	4
Campbelltown	Macquarie Links	0	2	0	2	0	0	0	(
	St Helens Park	0	0	0	0	0	0	0	(
Campbelltown To		6	7		48	4	0	0	273
	Aerodrome	0	0		0	0	81	154	23
	Cabramatta Creek	2	0		20	0	0		8
	Carnes Hill	3	2		40	34	0		6
Liverseal					48				
Hind Pres	Edmondson Park	9	8			3	0		6
	Hinchinbrook	3	0		9	0	0		(
	Prestons	3	4		13	0	0		-
	South Hoxton Park	16	22	23	101	0	0		4
Liverpool Total		36	36		231	37	81	229	50
	Caddens Road	0	0		0	0	0		34
	Claremont Meadows Stage 2	1	1	4	11	0	0	2	
Doprith	Glenmore Park	0	0	0	7	0	0	0	-
i Gillili	Glenmore Park Expansion Area	0	7	7	111	0	0	14	1-
	St Mary's ADI (Jordan Springs)	23	10	19	112	0	0	0	13
	Waterside	0	15	1	20	0	39	0	3
Penrith Total		24	33	31	261	0	39	16	54
Pittwater	Warriewood Valley	1	0	1	48	0	0	0	
		1	0		48	0	0	0	(
	Balmoral Road	53	18	5	166	84	111	0	305
	Barina Downs Road	0	0	0	0	0	0	0	(
	Kellyville	2	1		21	0	85	0	128
The Lille				1		0			(
The Hills	Mungerie Park	0	4	2	12 0		0		
	North Kellyville					47	29	84	24
	Norwest Business Park	0	3		12	0	0		10
	Rouse Hill Regional Centre	4	8		28	0	0		
The Hills Total		63	34	16	239	131	225	84	690
Warringah	Belrose	0	0		1	0	0		(
Warringah Total		0	0	0	1	0	0	0	(
Wollondilly	Camden Park	5	2	1	16	0	0	0	(
Wollondilly Total		5	2	1	16	0	0	0	(
	Blue Haven	0	0	0	0	0	0	0	ı
	Hamlyn Terrace	0	0	1	6	0	0	0	(
	Louisiana Road	0	0		0	0	0		(
	Mardi	2	0	2	8	0	0	0	(
Wyong	North Wyong	1	0	1	5	0	0		
		0	0	0	0	0	0		
	Tumbi Valley								
	Wadalba	1	0		12	0	0		
	Woongarrah	3	0		17	0	0		- (
Wyong Total		7	0		48	0	0		-
	Greenfield Total	334	175	188	1,858	186	367	329	2,63

Note: Excludes MDP release areas which are not yet zoned and serviced with lead in infrastructure.

# **PART 3** Greenfield Release Areas

Table 8: Release Area - Lot Production: November 2011 - January 2012

LGA	MDP Release Area		Lot Pro		
LG/T		Nov	Dec	Jan	YTD
	Alex Avenue (West)	0	0	0	(
	Bungarribee	0	0	0	(
	Castlebrook	8	0	0	30
	Colebee	6	0	0	(
Blacktown	Pipeworks	0	0	0	
SIACKLOWII	Plumpton	0	8	0	1
	Riverstone	0	0	0	
	Second Ponds Creek	119	0	13	34
	St Mary's ADI (Ropes Crossing)	53	0	0	6
	Sunnyholt	0	0	0	6
Blacktown Tota	·	186	8	13	51
Sidorito VIII Toto	Elderslie	8	0	0	3
	Harrington Park	0	43	0	4
		0	0	0	
	Harrington Park II				
	Manooka Valley	0	0	0	
Camden	Mount Annan South	3	0	0	
	Narellan	0	0	0	
	Oran Park	0	0	0	9
	Spring Farm	0	0	0	1
	Turner Road	0	0	0	8
Camden Total		11	43	0	27
	Edmondson Park	0	0	0	4
	Glenfield Road	12	0	0	5
Campbelltown	Macquarie Links	0	0	0	
	St Helens Park	0	0	0	
Comphalltaurn		12	0	0	10
Campbelltown					
	Aerodrome	0	0	0	
	Cabramatta Creek	0	2	0	
	Carnes Hill	0	42	0	4
_iverpool	Edmondson Park	0	0	0	
	Hinchinbrook	0	0	0	1
	Prestons	2	38	0	4
	South Hoxton Park	6	0	0	6
Liverpool Total		8	82	0	17
	Caddens Road	0	0	0	
	Claremont Meadows Stage 2	46	0	8	5
	Glenmore Park	0	0	0	
Penrith	Glenmore Park Expansion Area	0	30	0	3
	St Mary's ADI (Jordan Springs)	0	0	0	
	Waterside	0	0	0	2
	vvaterside				
Penrith Total	Territoria de la compansión de la compan	46	30	8	11
Pittwater	Warriewood Valley	0	0	0	
Pittwater Total		0	0	0	
	Balmoral Road	0	12	6	24
	Barina Downs Road	0	0	0	
	Kellyville	0	0	0	
The Hills	Mungerie Park	0	0	24	3
	North Kellyville	0	0	0	
	Norwest Business Park	12	0	9	2
	Rouse Hill Regional Centre	0	0	0	4
The Lille Tetal	House I IIII Hegioriai Certire				
The Hills Total		12	12	39	34
Warringah	Belrose	0	0	0	
Warringah Tota	1	0	0	0	
Wollondilly	Camden Park	0	0	0	
Wollondilly Tota	al	0	0	0	
	Blue Haven	0	0	2	
	Hamlyn Terrace	7	0	0	
	Louisiana Road	0	0	0	
	Mardi	0	0	0	
Wyong	North Wyong	0	2	0	
	Tumbi Valley	0	0	0	
	Wadalba	0	0	0	
	Woongarrah	0	0	0	
Wyong Total		7	2	2	2
,					

Note

Table 9: Release Area Average Residential Lot Size: November 2011 - January 2012

LGA	MDP Release Area		Average		\
		Nov	Dec	Jan	YTD
	Alex Avenue (West)	0	0	0	
	Bungarribee	0	0	0	
	Castlebrook	584	0	0	44
	Colebee	766	0	0	76
Blacktown	Pipeworks	0	0	0	
	Plumpton	0	695	0	66
	Riverstone	0	0	0	
	Second Ponds Creek	466	0	408	46
	St Mary's ADI (Ropes Crossing)	346	0	0	36
DI 11 A	Sunnyholt	0	0	0	45
Blacktown Av		447	695	408	46
	Elderslie	586	0	0	55
	Harrington Park	0	533	0	53
	Harrington Park II	0	0	0	
0	Manooka Valley	0	0	0	00
Camden	Mount Annan South	683	0	0	68
	Narellan	0	0	0	
	Oran Park	0	0	0	50
	Spring Farm	0	0	0	30
	Turner Road	0	0	0	50
Camden Aver	-	613	533	0	50
	Edmondson Park	0	0	0	48
Campbelltow	Glenfield Road	212	0	0	30
	Macquarie Links	0	0	0	
	St Helens Park	0	0	0	39
Campbelltow	n Average	212	0	0	39
	Aerodrome	0	0	0	
	Cabramatta Creek	0	307	0	31
	Carnes Hill	0	493	0	48
Liverpool	Edmondson Park	0	0	0	
	Hinchinbrook	0	0	0	57
	Prestons	678	364	0	38
	South Hoxton Park	281	0	0	42
Liverpool Ave	rage	380	429	0	44
	Caddens Road	0	0	0	
	Claremont Meadows Stage 2	607	0	364	57
	Glenmore Park	0	0	0	
Penrith	Glenmore Park Expansion Area	0	475	0	47
	St Mary's ADI (Jordan Springs)	0	0	0	
	Waterside	0	0	0	51
Penrith Avera		607	475	364	53
Pittwater	Warriewood Valley	0	0	0	00
Pittwater Ave		0	0	0	
i iliwalei Avei	Balmoral Road	0	478	700	64
	Barina Downs Road	0	0	0	
The 1 100-	Kellyville	0	0	0	57
The Hills	Mungerie Park	0	0	483	47
	North Kellyville	0	0	0	
	Norwest Business Park	758	0	798	77
	Rouse Hill Regional Centre	0	0	0	46
The Hills Aver	<u> </u>	758	478	589	61
Warringah	Belrose	0	0	0	
Warringah Av		0	0	0	
Wollondilly	Camden Park	0	0	0	
Wollondilly Av	rerage	0	0	0	
	Blue Haven	0	0	356	35
	Hamlyn Terrace	610	0	0	61
	Louisiana Road	0	0	0	
	Mardi	0	0	0	
144	North Wyong	0	393	0	34
Wyong			0	0	
Wyong	Tumbi Valley	0	U		
Wyong	· · · · · · · · · · · · · · · · · · ·				56
Wyong	Wadalba	0	0	0	56
Wyong Wyong Avera	Wadalba Woongarrah				56 47

<sup>1.</sup> Excludes MDP release areas which are not yet zoned and serviced with lead in infrastructure.

<sup>2.</sup> Only includes residential subdivision lots and not subdivision where the parcel remains as englobo land.

<sup>3.</sup> YTD - Financial year to date, 2011/12.

## PART 4 Glossary and Data Sources

## Glossary

## **Building Type:**

- **Detached House** a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- Other dwellings refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

**Greenfield Release Area** – new metropolitan fringe area released by State Government for residential development and formally included on the MDP.

**Lot Production** – is the count of new residential lot registrations as included in LPI cadastre in residential zones.

**Net Dwelling Approved** – the number of new dwellings approved on an englobo site in a greenfield release area minus the number of existing dwellings being demolished.

**Total Dwelling Approvals** – for the Sydney Region includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

**Zoned with Lead in Infrastructure** – release areas that have been rezoned and have water and wastewater infrastructure constructed to the edge of a release area - release area reservoirs, trunk feeder mains, release area pumping stations and trunk carriers.

#### **Data Sources**

**LGA Dwelling Approvals** – Australian Bureau of Statistics (Catalogue 8731.0).

**Greenfield Dwelling and Subdivision Approvals** – councils, Joint Regional Planning Panel and NSW Department of Planning and Infrastructure.

Lot Production - NSW Land and Property Information.

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