



SYDNEY REGION MDP

Metropolitan Development Program
MONTHLY MONITOR

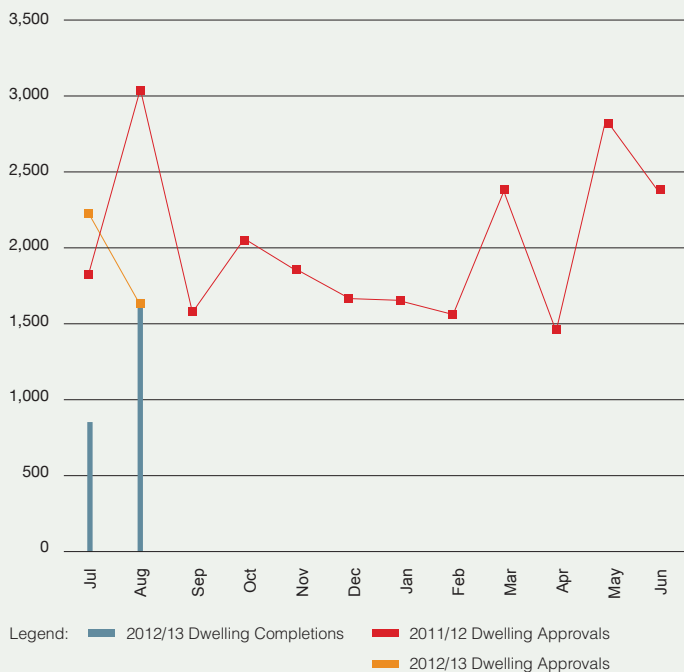
AUGUST 2012

Sydney Region - Dwelling Approvals and Net Dwelling Completions (July 2011 - August 2012)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631											3,868

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640											2,511

Note: * Six and three month net dwelling completion totals.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (June 2012 - August 2012)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		June	July	August	YTD	2011/12	July	August	YTD
Sydney City	Sydney City	259	154	8	162	1,143	1	50	51
Sydney City Total		259	154	8	162	1,143	1	50	51
East	Botany Bay	5	63	14	77	41	0	1	1
	Randwick	29	58	12	70	669	6	19	25
	Waverley	5	3	4	7	212	0	0	0
	Woollahra	24	34	47	81	13	0	4	4
East Total		63	158	77	235	935	6	24	30
South	Canterbury	15	17	17	34	151	3	9	12
	Hurstville	6	13	7	20	84	14	1	15
	Kogarah	5	78	9	87	250	1	28	29
	Marrickville	40	12	11	23	203	3	16	19
	Rockdale	136	18	15	33	519	4	81	85
South Total		224	184	84	268	1,520	33	199	232
Inner West	Ashfield	123	1	0	1	46	0	0	0
	Burwood	157	2	6	8	251	0	0	0
	Canada Bay	209	72	35	107	780	1	141	142
	Leichhardt	0	2	0	2	53	2	0	2
	Strathfield	3	0	1	1	1	0	2	2
Inner West Total		492	77	42	119	1,131	3	143	146
Inner North	Hunters Hill	0	0	20	20	2	1	0	1
	Lane Cove	3	63	63	126	63	2	0	2
	Mosman	0	3	94	97	16	0	0	0
	North Sydney	7	21	2	23	112	2	11	13
	Ryde	256	40	12	52	311	34	6	40
Inner North Total		292	132	192	324	570	40	23	63
North	Hornsby	20	42	109	151	149	12	9	21
	Ku-ring-gai	21	13	59	72	736	10	62	72
North Total		41	55	168	223	885	22	71	93
North East	Manly	3	2	2	4	75	62	0	62
	Pittwater	1	9	13	22	203	1	127	128
	Warringah	13	22	44	66	334	19	1	20
North East Total		17	33	59	92	614	82	128	210
West Central	Auburn	8	283	7	290	797	0	303	303
	Bankstown	129	74	55	129	536	20	39	59
	Fairfield	177	99	59	158	357	28	10	38
	Holroyd	39	26	39	65	499	37	23	60
	Parramatta	35	85	122	207	1,086	122	63	185
West Central Total		388	567	282	849	3,275	207	438	645
North West	Blacktown	86	107	253	360	1,392	102	128	230
	Blue Mountains	8	11	12	23	111	21	18	39
	Hawkesbury	10	211	5	216	93	4	16	20
	Penrith	90	154	66	220	686	82	59	141
North West Total		218	560	381	941	2,900	243	347	590
South West	Camden	77	67	118	185	672	46	54	100
	Campbelltown	56	57	44	101	587	28	52	80
	Liverpool	214	102	82	184	643	77	52	129
	Wollondilly	13	21	15	36	231	17	23	40
South West Total		360	247	259	506	2,133	168	181	349
Central Coast	Gosford	19	26	31	57	172	7	12	19
	Wyong	25	44	48	92	315	59	24	83
Central Coast Total		44	70	79	149	487	66	36	102
Sydney Region Total		2,398	2,237	1,631	3,868	15,591	871	1,640	2,511

Note: Monthly net dwelling completion data is only available from July 2012.

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (August 2012)

Subregion	LGA	Dwelling Approvals (by building type) August 2012				Net Dwelling Completions (by building type) August 2012		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	1	2	5	25%	0	50	100%
Sydney City Total		1	2	5	25%	0	50	100%
East	Botany Bay	11	0	3	0%	1	0	0%
	Randwick	6	6	0	50%	5	14	74%
	Waverley	1	3	0	75%	0	0	0%
	Woollahra	35	12	0	26%	0	4	100%
East Total		53	21	3	27%	6	18	75%
South	Canterbury	10	3	4	18%	4	5	56%
	Hurstville	3	4	0	57%	1	0	0%
	Kogarah	3	6	0	67%	0	28	100%
	Marrickville	3	0	8	0%	3	13	81%
	Rockdale	6	2	7	13%	2	79	98%
	Sutherland	21	4	0	16%	20	44	69%
South Total		46	19	19	23%	30	169	85%
Inner West	Ashfield	0	0	0	0%	0	0	0%
	Burwood	1	5	0	83%	0	0	0%
	Canada Bay	3	32	0	91%	1	140	99%
	Leichhardt	0	0	0	0%	0	0	0%
	Strathfield	1	0	0	0%	1	1	50%
Inner West Total		5	37	0	88%	2	141	99%
Inner North	Hunters Hill	1	19	0	95%	0	0	0%
	Lane Cove	7	56	0	89%	0	0	0%
	Mosman	4	90	0	96%	0	0	0%
	North Sydney	2	0	0	0%	0	11	100%
	Ryde	9	3	0	25%	4	2	33%
	Willoughby	1	0	0	0%	6	0	0%
Inner North Total		24	168	0	88%	10	13	57%
North	Hornsby	7	102	0	94%	8	1	11%
	Ku-ring-gai	8	51	0	86%	5	57	92%
North Total		15	153	0	91%	13	58	82%
North East	Manly	2	0	0	0%	0	0	0%
	Pittwater	5	8	0	62%	7	120	94%
	Warringah	21	22	1	50%	1	0	0%
North East Total		28	30	1	51%	8	120	94%
Central West	Auburn	6	0	1	0%	1	302	100%
	Bankstown	20	34	1	62%	12	27	69%
	Fairfield	52	4	3	7%	10	0	0%
	Holroyd	23	14	2	36%	23	0	0%
	Parramatta	30	91	1	75%	15	48	76%
Central West Total		131	143	8	51%	61	377	86%
North West	Blacktown	95	156	2	62%	108	20	16%
	Blue Mountains	9	2	1	17%	18	0	0%
	Hawkesbury	5	0	0	0%	16	0	0%
	Penrith	60	6	0	9%	53	6	10%
	The Hills	35	10	0	22%	41	85	67%
North West Total		204	174	3	46%	236	111	32%
South West	Camden	66	0	52	0%	54	0	0%
	Campbelltown	27	17	0	39%	46	6	12%
	Liverpool	77	4	1	5%	52	0	0%
	Wollondilly	14	0	1	0%	11	12	52%
South West Total		184	21	54	8%	163	18	10%
Central Coast	Gosford	24	5	2	16%	7	5	42%
	Wyong	27	21	0	44%	22	2	8%
Central Coast Total		51	26	2	33%	29	7	19%
Sydney Region Total		742	794	95	49%	558	1,082	66%

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.

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