

SYDNEY REGION MDP

Metropolitan Development Program
MONTHLY MONITOR

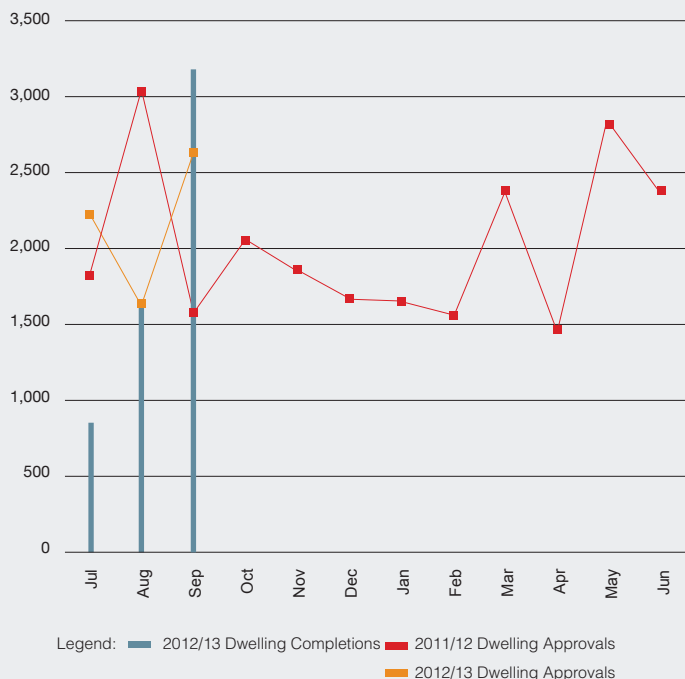
SEPTEMBER 2012

Figure 1: Sydney Region - Dwelling Approvals and Net Dwelling Completions (July 2011 - September 2012)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631	2,650										6,518

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640	3,176										5,687

Note: * Six and three month net dwelling completion totals.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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- 1 - Metropolitan Sydney Area dwelling approval and completion data.
- 2 - LGA monthly dwelling approval and completion data.
- 3 - LGA monthly dwelling type approval and completion data.
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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (July 2012 - September 2012)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		July	August	September	YTD	July	August	September	YTD
Sydney City	Sydney City	154	8	401	563	1	50	657	708
Sydney City Total		154	8	401	563	1	50	657	708
East	Botany Bay	63	14	347	424	0	1	6	7
	Randwick	58	12	19	89	6	19	78	103
	Waverley	3	4	4	11	0	0	13	13
	Woollahra	34	47	14	95	0	4	0	4
East Total		158	77	384	619	6	24	97	127
South	Canterbury	17	17	25	59	3	9	19	31
	Hurstville	13	7	11	31	14	1	63	78
	Kogarah	78	9	26	113	1	28	1	30
	Marrickville	12	11	213	236	3	16	10	29
	Rockdale	18	15	9	42	4	81	94	179
	Sutherland	46	25	22	93	8	64	35	107
South Total		184	84	306	574	33	199	222	454
Inner West	Ashfield	1	0	0	1	0	0	4	4
	Burwood	2	6	0	8	0	0	0	0
	Canada Bay	72	35	213	320	1	141	196	338
	Leichhardt	2	0	1	3	2	0	13	15
	Strathfield	0	1	0	1	0	2	48	50
Inner West Total		77	42	214	333	3	143	261	407
Inner North	Hunters Hill	0	20	0	20	1	0	1	2
	Lane Cove	63	63	61	187	2	0	1	3
	Mosman	3	94	0	97	0	0	0	0
	North Sydney	21	2	7	30	2	11	113	126
	Ryde	40	12	29	81	34	6	46	86
	Willoughby	5	1	0	6	1	6	11	18
Inner North Total		132	192	97	421	40	23	172	235
North	Hornsby	42	109	26	177	12	9	19	40
	Ku-ring-gai	13	59	10	82	10	62	89	161
North Total		55	168	36	259	22	71	108	201
North East	Manly	2	2	1	5	62	0	20	82
	Pittwater	9	13	42	64	1	127	25	153
	Warringah	22	44	38	104	19	1	27	47
North East Total		33	59	81	173	82	128	72	282
West Central	Auburn	283	7	36	326	0	303	8	311
	Bankstown	74	55	58	187	20	39	46	105
	Fairfield	99	59	36	194	28	10	32	70
	Holroyd	26	39	35	100	37	23	69	129
	Parramatta	85	122	271	478	122	63	108	293
West Central Total		567	282	436	1,285	207	438	263	908
North West	Blacktown	107	253	216	576	102	128	352	582
	Blue Mountains	11	12	5	28	21	18	23	62
	Hawkesbury	211	5	7	223	4	16	24	44
	Penrith	154	66	36	256	82	59	234	375
	The Hills	77	45	54	176	34	126	168	328
North West Total		560	381	318	1,259	243	347	801	1,391
South West	Camden	67	118	124	309	46	54	225	325
	Campbelltown	57	44	50	151	28	52	62	142
	Liverpool	102	82	138	322	77	52	194	323
	Wollondilly	21	15	14	50	17	23	16	56
South West Total		247	259	326	832	168	181	497	846
Central Coast	Gosford	26	31	28	85	7	12	8	27
	Wyong	44	48	23	115	59	24	18	101
Central Coast Total		70	79	51	200	66	36	26	128
Sydney Region Total		2,237	1,631	2,650	6,518	871	1,640	3,176	5,687

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (September 2012)

Subregion	LGA	Dwelling Approvals (by building type) September 2012				Net Dwelling Completions (by building type) September 2012		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	1	400	0	100%	0	657	100%
Sydney City Total		1	400	0	100%	0	657	100%
East	Botany Bay	0	347	0	100%	6	0	0%
	Randwick	4	15	0	79%	5	73	94%
	Waverley	4	0	0	0%	2	11	85%
	Woollahra	12	0	2	0%	0	0	0%
East Total		20	362	2	94%	13	84	87%
South	Canterbury	9	16	0	64%	7	12	63%
	Hurstville	5	6	0	55%	3	60	95%
	Kogarah	7	19	0	73%	0	1	100%
	Marrickville	1	220	-8	100%	5	5	50%
	Rockdale	9	0	0	0%	0	94	100%
	Sutherland	19	2	1	9%	27	8	23%
South Total		50	263	-7	86%	42	180	81%
Inner West	Ashfield	0	0	0	0%	4	0	0%
	Burwood	0	0	0	0%	0	0	0%
	Canada Bay	1	212	0	100%	1	195	99%
	Leichhardt	1	0	0	0%	2	11	85%
	Strathfield	0	0	0	0%	0	48	100%
Inner West Total		2	212	0	99%	7	254	97%
Inner North	Hunters Hill	0	0	0	0%	0	1	100%
	Lane Cove	2	59	0	97%	0	1	100%
	Mosman	0	0	0	0%	0	0	0%
	North Sydney	7	0	0	0%	0	113	100%
	Ryde	10	19	0	66%	31	15	33%
	Willoughby	0	0	0	0%	5	6	55%
Inner North Total		19	78	0	80%	36	136	79%
North	Hornsby	18	6	2	23%	19	0	0%
	Ku-ring-gai	9	0	1	0%	4	85	96%
North Total		27	6	3	17%	23	85	79%
North East	Manly	1	0	0	0%	0	20	100%
	Pittwater	6	36	0	86%	11	14	56%
	Warringah	10	28	0	74%	2	25	93%
North East Total		17	64	0	79%	13	59	82%
Central West	Auburn	19	16	1	44%	7	1	13%
	Bankstown	21	36	1	62%	29	17	37%
	Fairfield	34	0	2	0%	21	11	34%
	Holroyd	15	17	3	49%	43	26	38%
	Parramatta	6	265	0	98%	27	81	75%
Central West Total		95	334	7	77%	127	136	52%
North West	Blacktown	179	37	0	17%	295	57	16%
	Blue Mountains	5	0	0	0%	23	0	0%
	Hawkesbury	6	0	1	0%	24	0	0%
	Penrith	36	0	0	0%	195	39	17%
	The Hills	38	15	1	28%	104	64	38%
North West Total		264	52	2	16%	641	160	20%
South West	Camden	120	4	0	3%	225	0	0%
	Campbelltown	47	2	1	4%	57	5	8%
	Liverpool	89	48	1	35%	135	59	30%
	Wollondilly	14	0	0	0%	16	0	0%
South West Total		270	54	2	17%	433	64	13%
Central Coast	Gosford	23	3	2	11%	2	6	75%
	Wyong	15	7	1	30%	13	5	28%
Central Coast Total		38	10	3	20%	15	11	42%
Sydney Region Total		803	1,835	12	69%	1,350	1,826	57%

Note: Dwelling Approvals may be revised or corrected by ABS in later months.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.