

SYDNEY REGION MDP

Metropolitan Development Program
MONTHLY MONITOR

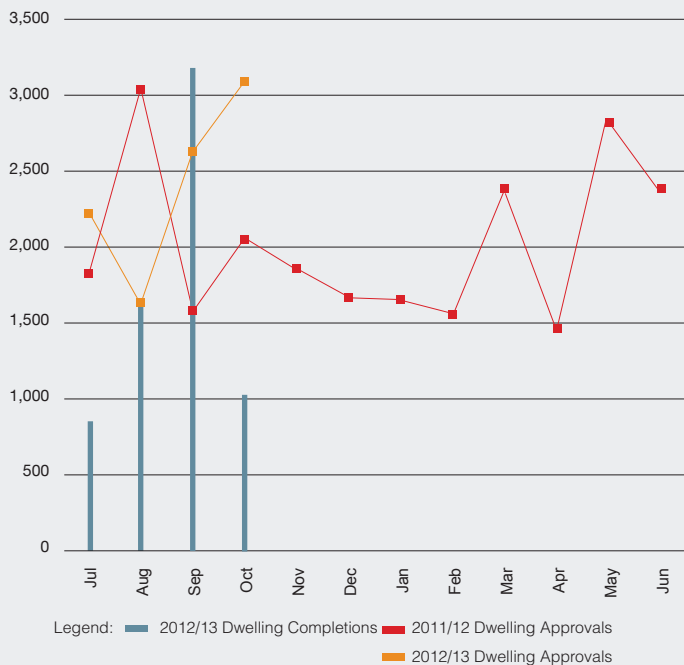
OCTOBER 2012

Figure 1: Sydney Region - Dwelling Approvals and Net Dwelling Completions (July 2011 - October 2012)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631	2,650	3,111									9,629

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640	3,176	1,038									6,725

Note: * Six and three month net dwelling completion totals.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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- 1 - Metropolitan Sydney Area dwelling approval and completion data.
- 2 - LGA monthly dwelling approval and completion data.
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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (August 2012 - October 2012)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		August	September	October	YTD	August	September	October	YTD
Sydney City	Sydney City	8	401	284	847	50	657	0	708
Sydney City Total		8	401	284	847	50	657	0	708
East	Botany Bay	14	347	4	428	1	6	60	67
	Randwick	12	19	173	262	19	78	39	142
	Waverley	4	4	23	34	0	13	9	22
	Woollahra	47	14	30	125	4	0	0	4
East Total		77	384	230	849	24	97	108	235
South	Canterbury	17	25	22	81	9	19	11	42
	Hurstville	7	11	31	62	1	63	1	79
	Kogarah	9	26	40	153	28	1	1	31
	Marrickville	11	213	6	242	16	10	57	86
	Rockdale	15	9	327	369	81	94	1	180
South Total		25	22	61	154	64	35	45	152
South Total		84	306	487	1,061	199	222	116	570
Inner West	Ashfield	0	0	2	3	0	4	0	4
	Burwood	6	0	2	10	0	0	27	27
	Canada Bay	35	213	743	1,063	141	196	1	339
	Leichhardt	0	1	1	4	0	13	4	19
	Strathfield	1	0	2	3	2	48	0	50
Inner West Total		42	214	750	1,083	143	261	32	439
Inner North	Hunters Hill	20	0	1	21	0	1	0	2
	Lane Cove	63	61	2	189	0	1	0	3
	Mosman	94	0	0	97	0	0	2	2
	North Sydney	2	7	88	118	11	113	14	140
	Ryde	12	29	20	101	6	46	6	92
Inner North Total		1	0	5	11	6	11	0	18
Inner North Total		192	97	116	537	23	172	22	257
North	Hornsby	109	26	35	212	9	19	8	48
	Ku-ring-gai	59	10	14	96	62	89	6	167
North Total		168	36	49	308	71	108	14	215
North East	Manly	2	1	1	6	0	20	0	82
	Pittwater	13	42	26	90	127	25	0	153
	Warringah	44	38	3	107	1	27	21	68
North East Total		59	81	30	203	128	72	21	303
West Central	Auburn	7	36	14	340	303	8	175	486
	Bankstown	55	58	57	244	39	46	24	129
	Fairfield	59	36	43	237	10	32	2	72
	Holroyd	39	35	50	150	23	69	42	171
West Central Total		122	271	38	516	63	108	60	353
West Central Total		282	436	202	1,487	438	263	303	1,211
North West	Blacktown	253	216	234	810	128	352	144	726
	Blue Mountains	12	5	9	37	18	23	7	69
	Hawkesbury	5	7	10	233	16	24	3	47
	Penrith	66	36	205	461	59	234	27	402
	The Hills	45	54	85	261	126	168	44	372
North West Total		381	318	543	1,802	347	801	225	1,616
South West	Camden	118	124	160	469	54	225	78	403
	Campbelltown	44	50	43	194	52	62	72	214
	Liverpool	82	138	116	438	52	194	45	368
	Wollondilly	15	14	16	66	23	16	2	58
South West Total		259	326	335	1,167	181	497	197	1,043
Central Coast	Gosford	31	28	23	108	12	8	0	27
	Wyong	48	23	62	177	24	18	0	101
Central Coast Total		79	51	85	285	36	26	0	128
Sydney Region Total		1,631	2,650	3,111	9,629	1,640	3,176	1,038	6,725

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (October 2012)

Subregion	LGA	Dwelling Approvals (by building type) October 2012				Net Dwelling Completions (by building type) October 2012		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	4	280	0	99%	0	0	0%
Sydney City Total		4	280	0	99%	0	0	0%
East	Botany Bay	3	0	1	0%	2	58	97%
	Randwick	8	165	0	95%	0	39	100%
	Waverley	3	18	2	78%	0	9	100%
	Woolahra	26	0	4	0%	0	0	0%
East Total		40	183	7	80%	2	106	98%
South	Canterbury	9	13	0	59%	0	11	100%
	Hurstville	14	17	0	55%	0	1	100%
	Kogarah	7	33	0	83%	1	0	0%
	Marrickville	0	6	0	100%	10	47	82%
	Rockdale	6	318	3	97%	0	1	100%
South Total		34	27	0	44%	8	37	82%
South Total		70	414	3	85%	19	97	84%
Inner West	Ashfield	2	0	0	0%	0	0	0%
	Burwood	2	0	0	0%	0	27	100%
	Canada Bay	7	736	0	99%	0	1	100%
	Leichhardt	1	0	0	0%	2	2	50%
	Strathfield	2	0	0	0%	0	0	0%
Inner West Total		14	736	0	98%	2	30	94%
Inner North	Hunters Hill	1	0	0	0%	0	0	0%
	Lane Cove	2	0	0	0%	0	0	0%
	Mosman	0	0	0	0%	0	2	100%
	North Sydney	5	79	4	90%	0	14	100%
	Ryde	10	10	0	50%	0	6	100%
Inner North Total		5	0	0	0%	0	0	0%
Inner North Total		23	89	4	77%	0	22	100%
North	Hornsby	33	2	0	6%	7	1	13%
	Ku-ring-gai	14	0	0	0%	1	5	83%
North Total		47	2	0	4%	8	6	43%
North East	Manly	1	0	0	0%	0	0	0%
	Pittwater	4	22	0	85%	0	0	0%
	Warringah	21	0	-18	0%	0	21	100%
North East Total		26	22	-18	73%	0	21	100%
Central West	Auburn	11	2	1	14%	0	175	100%
	Bankstown	15	38	4	67%	5	19	79%
	Fairfield	39	2	2	5%	2	0	0%
	Holroyd	25	24	1	48%	42	0	0%
	Parramatta	10	28	0	74%	2	58	97%
Central West Total		100	94	8	47%	51	252	83%
North West	Blacktown	155	78	1	33%	126	18	13%
	Blue Mountains	7	2	0	22%	4	3	43%
	Hawkesbury	6	4	0	40%	2	1	33%
	Penrith	149	53	3	26%	18	9	33%
	The Hills	54	30	1	35%	36	8	18%
North West Total		371	167	5	31%	186	39	17%
South West	Camden	154	6	0	4%	78	0	0%
	Campbelltown	36	6	1	14%	22	50	69%
	Liverpool	104	11	1	9%	34	11	24%
	Wollondilly	15	0	1	0%	2	0	0%
South West Total		309	23	3	7%	136	61	31%
Central Coast	Gosford	15	7	1	30%	0	0	0%
	Wyong	16	43	3	69%	0	0	0%
Central Coast Total		31	50	4	59%	0	0	0%
Sydney Region Total		1,035	2,060	16	66%	404	634	61%

Note: Building Approvals may be revised or corrected by ABS in later months.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.

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