

SYDNEY REGION MDP

Metropolitan Development Program
MONTHLY MONITOR

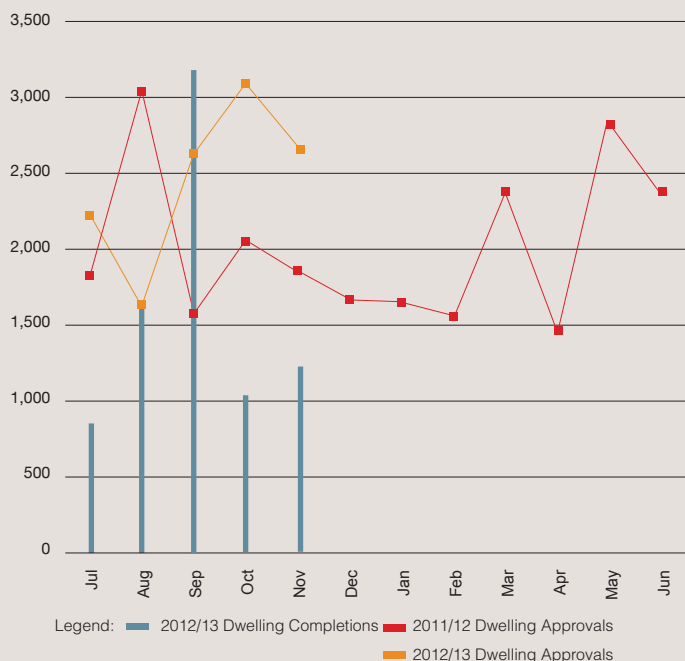
NOVEMBER 2012

Figure 1: Sydney Region - Dwelling Approvals and Net Dwelling Completions (July 2011 - November 2012)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631	2,650	3,111	2,660								12,289

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640	3,176	1,038	1,230								7,955

Note: * Six and three month net dwelling completion totals.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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- 1 - Metropolitan Sydney Area dwelling approval and completion data.
- 2 - LGA monthly dwelling approval and completion data.
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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (September 2012 - November 2012)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		September	October	November	YTD	September	October	November	YTD
Sydney City	Sydney City	401	284	264	1,111	657	0	3	711
Sydney City Total		401	284	264	1,111	657	0	3	711
East	Botany Bay	347	4	5	433	6	60	138	205
	Randwick	19	173	147	409	78	39	13	155
	Waverley	4	23	8	42	13	9	7	29
	Woollahra	14	30	36	161	0	0	0	4
East Total		384	230	196	1,045	97	108	158	373
South	Canterbury	25	22	157	238	19	11	8	50
	Hurstville	11	31	18	80	63	1	3	82
	Kogarah	26	40	-59	94	1	1	0	31
	Marrickville	213	6	15	257	10	57	23	109
	Rockdale	9	327	37	406	94	1	91	271
South Total		22	61	98	252	35	45	43	195
South Total		306	487	266	1,327	222	116	168	738
Inner West	Ashfield	0	2	0	3	4	0	0	4
	Burwood	0	2	1	11	0	27	17	44
	Canada Bay	213	743	103	1,166	196	1	161	500
	Leichhardt	1	1	1	5	13	4	2	21
	Strathfield	0	2	1	4	48	0	0	50
Inner West Total		214	750	106	1,189	261	32	180	619
Inner North	Hunters Hill	0	1	2	23	1	0	0	2
	Lane Cove	61	2	47	236	1	0	0	3
	Mosman	0	0	4	101	0	2	0	2
	North Sydney	7	88	85	203	113	14	3	143
	Ryde	29	20	269	370	46	6	81	173
Inner North Total		0	5	4	15	11	0	44	62
Inner North Total		97	116	411	948	172	22	128	385
North	Hornsby	26	35	24	236	19	8	2	50
	Ku-ring-gai	10	14	10	106	89	6	1	168
North Total		36	49	34	342	108	14	3	218
North East	Manly	1	1	1	7	20	0	3	85
	Pittwater	42	26	16	106	25	0	15	168
	Warringah	38	3	29	136	27	21	3	71
North East Total		81	30	46	249	72	21	21	324
West Central	Auburn	36	14	7	347	8	175	10	496
	Bankstown	58	57	59	303	46	24	24	153
	Fairfield	36	43	38	275	32	2	7	79
	Holroyd	35	50	37	187	69	42	19	190
	Parramatta	271	38	45	561	108	60	130	483
West Central Total		436	202	186	1,673	263	303	190	1,407
North West	Blacktown	216	234	265	1,075	352	144	82	808
	Blue Mountains	5	9	9	46	23	7	3	72
	Hawkesbury	7	10	11	244	24	3	2	49
	Penrith	36	205	92	553	234	27	17	419
	The Hills	54	85	182	443	168	44	38	410
North West Total		318	543	559	2,361	801	225	142	1,758
South West	Camden	124	160	123	592	225	78	56	459
	Campbelltown	50	43	264	458	62	72	25	239
	Liverpool	138	116	119	557	194	45	50	418
	Wollondilly	14	16	16	82	16	2	4	62
South West Total		326	335	522	1,689	497	197	135	1,178
Central Coast	Gosford	28	23	40	148	8	0	31	58
	Wyong	23	62	30	207	18	0	71	172
Central Coast Total		51	85	70	355	26	0	102	230
Sydney Region Total		2,650	3,111	2,660	12,289	3,176	1,038	1,230	7,955

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (November 2012)

Subregion	LGA	Dwelling Approvals (by building type) November 2012				Net Dwelling Completions (by building type) November 2012		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	3	261	0	99%	3	0	0%
Sydney City Total		3	261	0	99%	3	0	0%
East	Botany Bay	5	0	0	0%	0	138	100%
	Randwick	6	139	2	95%	1	12	92%
	Waverley	0	8	0	100%	0	7	100%
	Woollahra	32	4	0	11%	0	0	0%
East Total		43	151	2	77%	1	157	99%
South	Canterbury	5	150	2	96%	3	5	63%
	Hurstville	5	13	0	72%	2	1	33%
	Kogarah	7	-66	0	112%	0	0	0%
	Marrickville	2	13	0	87%	0	23	100%
	Rockdale	4	32	1	86%	1	90	99%
	Sutherland	23	74	1	75%	2	41	95%
South Total		46	216	4	81%	8	160	95%
Inner West	Ashfield	0	0	0	0%	0	0	0%
	Burwood	1	0	0	0%	0	17	100%
	Canada Bay	2	101	0	98%	0	161	100%
	Leichhardt	1	0	0	0%	2	0	0%
	Strathfield	1	0	0	0%	0	0	0%
Inner West Total		5	101	0	95%	2	178	99%
Inner North	Hunters Hill	0	2	0	100%	0	0	0%
	Lane Cove	2	44	1	94%	0	0	0%
	Mosman	4	0	0	0%	0	0	0%
	North Sydney	11	72	2	85%	0	3	100%
	Ryde	14	254	1	94%	1	80	99%
	Willoughby	4	0	0	0%	0	44	100%
Inner North Total		35	372	4	91%	1	127	99%
North	Hornsby	15	8	1	33%	2	0	0%
	Ku-ring-gai	10	0	0	0%	1	0	0%
North Total		25	8	1	24%	3	0	0%
North East	Manly	1	0	0	0%	0	3	100%
	Pittwater	5	11	0	69%	1	14	93%
	Warringah	25	-20	24	-69%	2	1	33%
North East Total		31	-9	24	-20%	3	18	86%
Central West	Auburn	2	0	5	0%	0	10	100%
	Bankstown	25	34	0	58%	18	6	25%
	Fairfield	36	0	2	0%	3	4	57%
	Holroyd	17	19	1	51%	7	12	63%
	Parramatta	23	21	1	47%	7	123	95%
Central West Total		103	74	9	40%	35	155	82%
North West	Blacktown	130	129	6	49%	78	4	5%
	Blue Mountains	9	0	0	0%	3	0	0%
	Hawkesbury	8	2	1	18%	0	2	100%
	Penrith	92	0	0	0%	17	0	0%
	The Hills	62	118	2	65%	36	2	5%
North West Total		301	249	9	45%	134	8	6%
South West	Camden	123	0	0	0%	53	3	5%
	Campbelltown	28	233	3	88%	3	22	88%
	Liverpool	116	0	3	0%	38	12	24%
	Wollondilly	14	2	0	13%	4	0	0%
South West Total		281	235	6	45%	98	37	27%
Central Coast	Gosford	25	15	0	38%	9	22	71%
	Wyong	26	2	2	7%	24	47	66%
Central Coast Total		51	17	2	24%	33	69	68%
Sydney Region Total		924	1,675	61	63%	321	909	74%

Note: Building Approvals may be revised or corrected by ABS in later months.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.

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