

SYDNEY REGION

MDP

Metropolitan Development Program

MONTHLY MONITOR

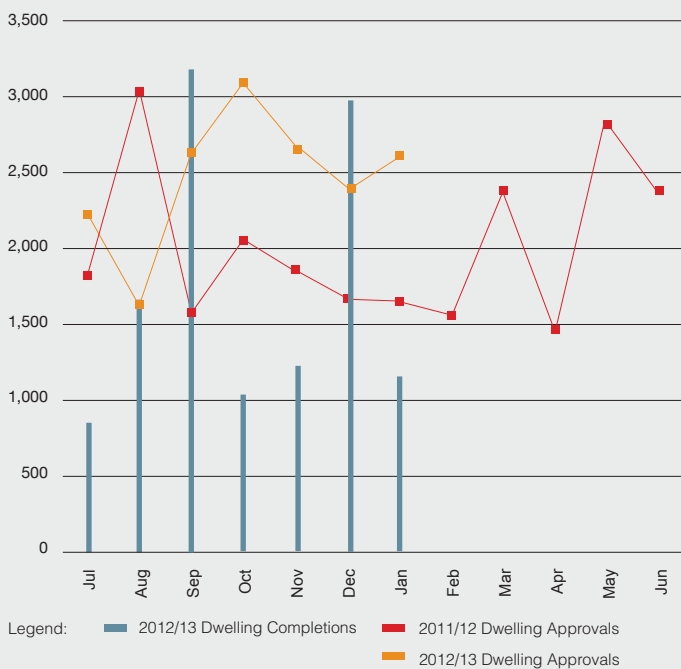
JANUARY 2013

Sydney Region - Dwelling Approvals and Net Dwelling Completions (July 2011 - January 2013)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631	2,650	3,111	2,660	2,383	2,623						17,295

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640	3,176	1,178	1,228	3,013	1,198						12,304

Note: * Six and three month net dwelling completion totals.
Dwelling completions have been revised for October to December 2012 due to geocoding processes.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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- 1 - Metropolitan Sydney Area dwelling approval and completion data.
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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (November 2012 - January 2013)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		November	December	January	YTD	November	December	January	YTD
Sydney City	Sydney City	264	541	405	2,057	3	153	54	918
Sydney City Total		264	541	405	2,057	3	153	54	918
East	Botany Bay	5	124	1	558	138	1	0	206
	Randwick	147	93	1	503	13	12	18	185
	Waverley	8	1	3	46	7	86	6	121
	Woollahra	36	35	20	216	0	2	0	6
East Total		196	253	25	1,323	158	101	24	518
South	Canterbury	157	38	52	328	8	54	12	116
	Hurstville	18	21	10	111	3	136	23	249
	Kogarah	-59	24	16	134	0	15	28	75
	Marrickville	15	1	0	258	23	114	4	227
	Rockdale	37	166	98	670	91	17	2	290
	Sutherland	98	20	35	307	43	87	22	304
South Total		266	270	211	1,808	168	423	91	1,261
Inner West	Ashfield	0	2	0	5	0	1	0	5
	Burwood	1	2	0	13	17	83	0	127
	Canada Bay	103	5	33	1,204	161	229	1	730
	Leichhardt	1	0	1	6	2	13	7	41
	Strathfield	1	1	2	7	0	22	0	72
Inner West Total		106	10	36	1,235	180	348	8	975
Inner North	Hunters Hill	2	3	1	27	0	10	0	12
	Lane Cove	47	3	2	241	0	3	1	7
	Mosman	4	2	1	104	0	0	0	2
	North Sydney	85	7	8	218	3	3	7	153
	Ryde	269	-74	252	548	81	8	73	267
Willoughby	4	3	3	21	44	20	7	89	
Inner North Total		411	-56	267	1,159	128	44	88	530
North	Hornsby	24	78	128	443	2	59	13	122
	Ku-ring-gai	10	5	141	252	1	158	141	467
North Total		34	83	269	694	3	217	154	589
North East	Manly	1	0	1	8	3	5	1	91
	Pittwater	16	5	6	117	15	13	3	184
	Warringah	29	41	25	202	3	53	8	133
North East Total		46	46	32	327	21	71	12	408
West Central	Auburn	7	24	601	972	10	24	336	856
	Bankstown	59	79	44	426	24	109	20	274
	Fairfield	38	24	28	327	7	20	19	118
	Holroyd	37	27	20	234	19	102	31	323
	Parramatta	45	414	190	1,165	130	327	20	816
West Central Total		186	568	883	3,124	190	582	426	2,387
North West	Blacktown	265	171	131	1,377	82	274	77	1,159
	Blue Mountains	9	38	24	108	3	15	4	91
	Hawkesbury	11	7	6	257	2	6	2	55
	Penrith	92	113	70	736	17	110	57	586
	The Hills	182	69	54	566	38	110	26	546
North West Total		559	398	285	3,044	142	515	166	2,437
South West	Camden	123	94	79	765	56	241	51	751
	Campbelltown	264	37	45	540	25	78	32	349
	Liverpool	119	65	44	666	50	169	43	632
	Wollondilly	16	17	11	110	4	32	11	105
South West Total		522	213	179	2,081	135	520	137	1,837
Central Coast	Gosford	40	22	13	183	31	5	21	63
	Wyong	30	35	18	260	69	34	17	206
Central Coast Total		70	57	31	443	100	39	38	269
Sydney Region Total		2,660	2,383	2,623	17,295	1,228	3,013	1,198	12,304

Note: Dwelling completions have been revised for the period October to December 2012 due to geocoding processes.

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (January 2013)

Subregion	LGA	Dwelling Approvals (by building type) January 2013				Net Dwelling Completions (by building type) January 2013		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	1	402	2	99%	1	53	98%
Sydney City Total		1	402	2	99%	1	53	98%
East	Botany Bay	1	0	0	0%	0	0	0%
	Randwick	1	0	0	0%	1	17	94%
	Waverley	1	2	0	67%	0	6	100%
	Woollahra	19	0	1	0%	0	0	0%
East Total		22	2	1	8%	1	23	96%
South	Canterbury	8	43	1	83%	4	8	67%
	Hurstville	8	2	0	20%	3	20	87%
	Kogarah	4	11	1	69%	0	28	100%
	Marrickville	0	0	0	0%	3	1	25%
	Rockdale	0	97	1	99%	2	0	0%
South Total		34	172	5	82%	24	67	74%
Inner West	Ashfield	0	0	0	0%	0	0	0%
	Burwood	0	0	0	0%	0	0	0%
	Canada Bay	33	0	0	0%	0	1	100%
	Leichhardt	1	0	0	0%	0	7	100%
	Strathfield	2	0	0	0%	0	0	0%
Inner West Total		36	0	0	0%	0	8	100%
Inner North	Hunters Hill	1	0	0	0%	0	0	0%
	Lane Cove	2	0	0	0%	1	0	0%
	Mosman	1	0	0	0%	0	0	0%
	North Sydney	7	0	1	0%	2	5	71%
	Ryde	8	244	0	97%	2	71	97%
Inner North Total		20	244	3	91%	11	77	88%
North	Hornsby	11	115	2	90%	13	0	0%
	Ku-ring-gai	4	137	0	97%	1	140	99%
North Total		15	252	2	94%	14	140	91%
North East	Manly	1	0	0	0%	0	1	100%
	Pittwater	6	0	0	0%	2	1	33%
	Warringah	7	18	0	72%	7	1	13%
North East Total		14	18	0	56%	9	3	25%
Central West	Auburn	12	588	1	98%	46	290	86%
	Bankstown	18	26	0	59%	12	8	40%
	Fairfield	22	3	3	11%	15	4	21%
	Holroyd	13	7	0	35%	23	8	26%
	Parramatta	7	180	3	95%	12	8	40%
Central West Total		72	804	7	91%	108	318	75%
North West	Blacktown	107	19	5	15%	59	18	23%
	Blue Mountains	4	20	0	83%	4	0	0%
	Hawkesbury	6	0	0	0%	1	1	50%
	Penrith	47	21	2	30%	56	1	2%
	The Hills	28	26	0	48%	26	0	0%
North West Total		192	86	7	30%	146	20	12%
South West	Camden	79	0	0	0%	51	0	0%
	Campbelltown	30	14	1	31%	30	2	6%
	Liverpool	43	0	1	0%	40	3	7%
	Wollondilly	9	0	2	0%	11	0	0%
South West Total		161	14	4	8%	132	5	4%
Central Coast	Gosford	11	0	2	0%	13	8	38%
	Wyong	18	0	0	0%	17	0	0%
Central Coast Total		29	0	2	0%	30	8	21%
Sydney Region Total		596	1,994	33	76%	476	722	60%

Note: Building Approvals may be revised or corrected by ABS in later months.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.

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