

SYDNEY REGION MDP

Metropolitan Development Program
MONTHLY MONITOR

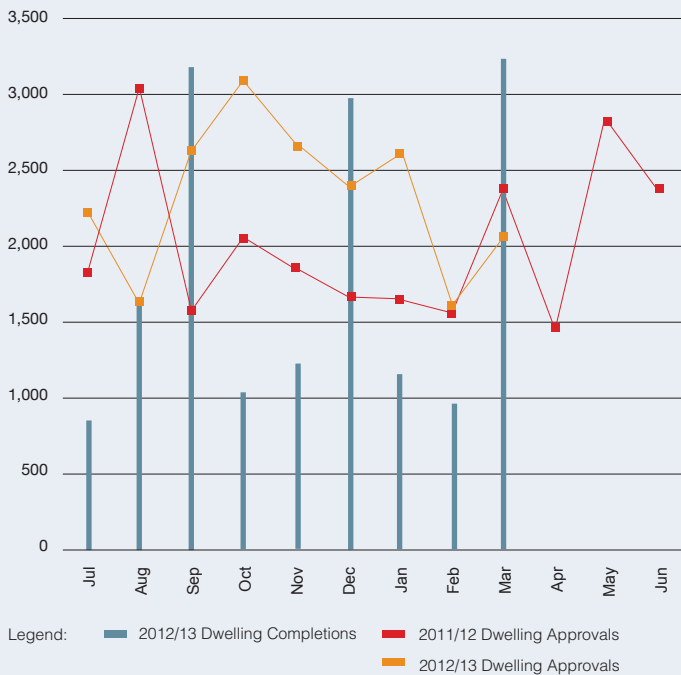
MARCH 2013

Sydney Region - Dwelling Approvals and Net Dwelling Completions
(July 2011 - March 2013)

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12	1,830	3,060	1,582	2,064	1,856	1,662	1,654	1,561	2,401	1,463	2,859	2,398	24,390
2012/13	2,237	1,631	2,650	3,111	2,660	2,383	2,623	1,619	2,066				20,980

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total / YTD
2011/12						8,334*			3,081*			4,176*	15,591
2012/13	871	1,640	3,176	1,178	1,228	3,013	1,198	984	3,238 ¹				16,526

Note: * Six and three month net dwelling completion totals.
1. Gosford LGA dwelling completions are not yet available for March 2013.



Note: Monthly net dwelling completion data is only available from July 2012.

INTRODUCTION

The Metropolitan Development Program (MDP) monthly monitor provides dwelling approval and completion data for LGAs in the Sydney Region (including the Central Coast).

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- 1 - Metropolitan Sydney Area dwelling approval and completion data.
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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Table 1: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (January 2013 - March 2013)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		January	February	March	YTD	January	February	March	YTD
Sydney City	Sydney City	405	82	94	2,233	54	76	153	1,147
Sydney City Total		405	82	94	2,233	54	76	153	1,147
East	Botany Bay	1	8	7	573	0	9	8	223
	Randwick	1	16	93	612	18	0	23	208
	Waverley	3	2	5	53	6	2	1	124
	Woollahra	20	43	49	308	0	1	19	26
East Total		25	69	154	1,546	24	12	51	581
South	Canterbury	52	28	179	535	12	15	8	139
	Hurstville	10	19	74	204	23	5	15	269
	Kogarah	16	10	5	149	28	4	7	86
	Marrickville	0	75	4	337	4	2	17	246
	Rockdale	98	109	108	887	2	86	15	391
South Total		35	92	43	442	22	5	36	345
South Total		211	333	413	2,554	91	117	98	1,476
Inner West	Ashfield	0	0	3	8	0	0	0	5
	Burwood	0	1	27	41	0	4	287	418
	Canada Bay	33	14	8	1,226	1	208	2	940
	Leichhardt	1	0	203	209	7	1	3	45
	Strathfield	2	52	0	59	0	0	0	72
Inner West Total		36	67	241	1,543	8	213	292	1,480
Inner North	Hunters Hill	1	0	3	30	0	23	3	38
	Lane Cove	2	1	63	305	1	1	2	10
	Mosman	1	1	2	107	0	0	1	3
	North Sydney	8	16	7	421	7	10	72	235
	Ryde	252	81	28	657	73	32	107	406
Inner North Total		3	51	8	80	7	1	31	121
Inner North Total		267	150	111	1,420	88	67	216	813
North	Hornsby	128	20	30	492	13	5	28	155
	Ku-ring-gai	141	70	133	455	141	12	40	519
North Total		269	90	163	947	154	17	68	674
North East	Manly	1	3	1	12	1	23	2	116
	Pittwater	6	14	23	154	3	2	6	192
	Warringah	25	38	13	253	8	33	43	209
North East Total		32	55	37	419	12	58	51	517
West Central	Auburn	601	-207*	10	775	336	7	7	870
	Bankstown	44	159	57	642	20	40	70	384
	Fairfield	28	39	23	389	19	18	92	228
	Holroyd	20	51	31	316	31	8	153	484
	Parramatta	190	39	83	1,287	20	27	194	1,037
West Central Total		883	81	204	3,409	426	100	516	3,003
North West	Blacktown	131	192	127	1,696	77	74	442	1,675
	Blue Mountains	24	11	7	126	4	5	11	107
	Hawkesbury	6	8	33	298	2	9	3	67
	Penrith	70	105	70	911	57	62	361	1,009
	The Hills	54	36	44	646	26	26	128	700
North West Total		285	352	281	3,677	166	176	945	3,558
South West	Camden	79	128	153	1,046	51	32	206	989
	Campbelltown	45	31	51	622	32	12	177	538
	Liverpool	44	99	84	849	43	17	378	1,027
	Wollondilly	11	13	9	132	11	25	31	161
South West Total		179	271	297	2,649	137	86	792	2,715
Central Coast	Gosford	13	32	19	234	21	28	0*	234
	Wyong	18	37	52	349	17	34	56	328
Central Coast Total		31	69	71	583	38	62	56	562
Sydney Region Total		2,623	1,619	2,066	20,980	1,198	984	3,238	16,526

Note: * Gosford LGA dwelling completions are not yet available for March 2013.

Table 2: Sydney Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (March 2013)

Subregion	LGA	Dwelling Approvals (by building type) March 2013				Net Dwelling Completions (by building type) March 2013		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Sydney City	Sydney	0	93	1	99%	1	152	99%
Sydney City Total		0	93	1	99%	1	152	99%
East	Botany Bay	7	0	0	0%	1	7	88%
	Randwick	7	11	75	12%	3	20	87%
	Waverley	3	2	0	40%	1	0	0%
	Woollahra	23	26	0	53%	0	19	100%
East Total		40	39	75	25%	5	46	90%
South	Canterbury	12	164	3	92%	8	0	0%
	Hurstville	0	74	0	100%	8	7	47%
	Kogarah	5	0	0	0%	3	4	57%
	Marrickville	2	2	0	50%	6	11	65%
	Rockdale	5	102	1	94%	5	10	67%
	Sutherland	26	16	1	37%	25	11	31%
South Total		50	358	5	87%	55	43	44%
Inner West	Ashfield	1	2	0	67%	0	0	0%
	Burwood	1	26	0	96%	0	287	100%
	Canada Bay	8	0	0	0%	0	2	100%
	Leichhardt	1	202	0	100%	1	2	67%
	Strathfield	0	0	0	0%	0	0	0%
Inner West Total		11	230	0	95%	1	291	100%
Inner North	Hunters Hill	3	0	0	0%	1	2	67%
	Lane Cove	1	62	0	98%	2	0	0%
	Mosman	2	0	0	0%	1	0	0%
	North Sydney	5	2	0	29%	1	71	99%
	Ryde	4	24	0	86%	4	103	96%
	Willoughby	3	0	5	0%	2	29	94%
Inner North Total		18	88	5	79%	11	205	95%
North	Hornsby	21	9	0	30%	24	4	14%
	Ku-ring-gai	9	124	0	93%	7	33	83%
North Total		30	133	0	82%	31	37	54%
North East	Manly	1	0	0	0%	2	0	0%
	Pittwater	0	23	0	100%	4	2	33%
	Warringah	13	0	0	0%	10	33	77%
North East Total		14	23	0	62%	16	35	69%
Central West	Auburn	4	6	0	60%	1	6	86%
	Bankstown	20	68	-31	77%	52	18	26%
	Fairfield	19	4	0	17%	17	75	82%
	Holroyd	15	16	0	52%	66	87	57%
	Parramatta	26	57	0	69%	44	150	77%
Central West Total		84	151	-31	74%	180	336	65%
North West	Blacktown	110	16	1	13%	405	37	8%
	Blue Mountains	6	0	1	0%	11	0	0%
	Hawkesbury	33	0	0	0%	3	0	0%
	Penrith	63	6	1	9%	238	123	34%
	The Hills	40	3	1	7%	103	25	20%
North West Total		252	25	4	9%	760	185	20%
South West	Camden	105	48	0	31%	202	4	2%
	Campbelltown	38	12	1	24%	163	14	8%
	Liverpool	77	5	2	6%	283	95	25%
	Wollondilly	7	2	0	22%	31	0	0%
South West Total		227	67	3	23%	679	113	14%
Central Coast	Gosford	17	2	0	11%	0*	0*	0%
	Wyong	29	23	0	44%	25	31	55%
Central Coast Total		46	25	0	35%	25	31	55%
Sydney Region Total		772	1,232	62	60%	1,764	1,474	46%

Note: Building approvals may be revised or corrected by ABS in later months. * Gosford LGA dwelling completions are not yet available for March 2013.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford and Wyong Councils.

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