

# MDP

## JUNE 2014 MONTHLY MONITOR



### Introduction

The monthly monitor provides dwelling approval and completion data for LGAs in Metropolitan Sydney, Central Coast Region and the Illawarra Region.

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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Figure 1: Sydney Metropolitan - Dwelling Approvals (July 2011 - June 2014)

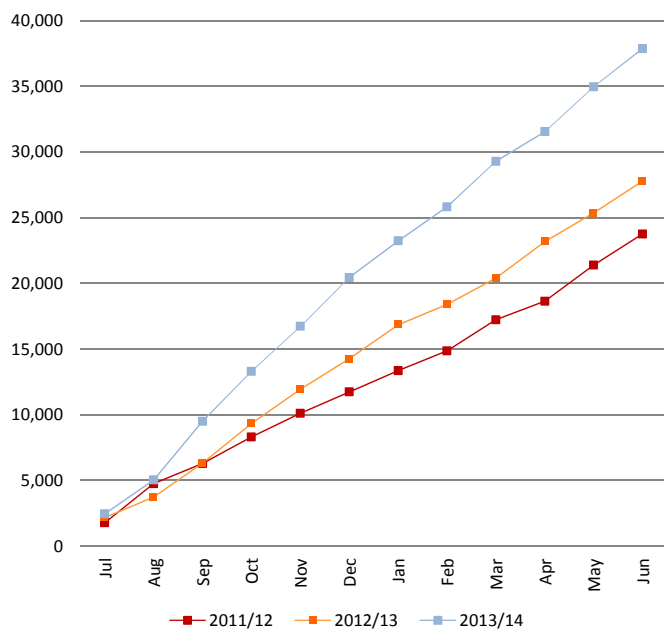


Figure 2: Sydney Metropolitan - Net Dwelling Completions (July 2011 - June 2014)

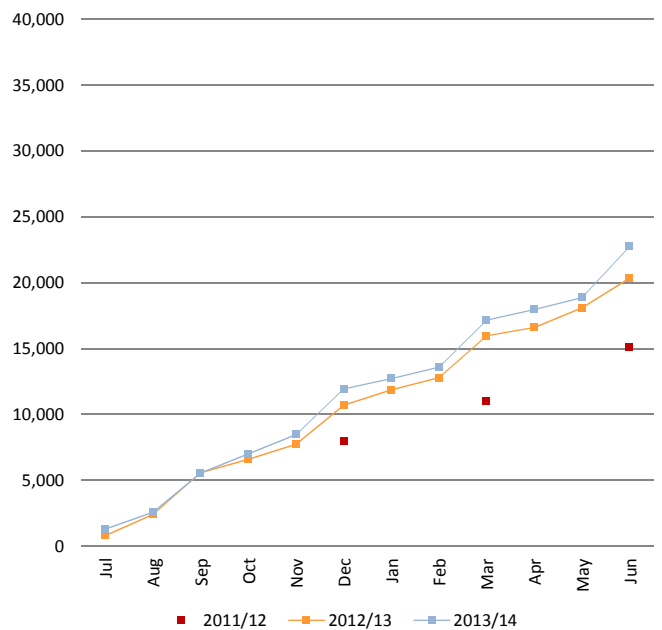


Table 1: Regional Dwelling Approvals and New Dwelling Completions  
(July 2011 - June 2014)

Sydney Metropolitan

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12	1,775	2,984	1,531	2,026	1,805	1,613	1,617	1,511	2,358	1,430	2,749	2,354	23,753
2012/13	2,167	1,552	2,599	3,026	2,590	2,326	2,592	1,550	1,995	2,767	2,195	2,424	27,783
2013/14	2,469	2,563	4,481	3,783	3,431	3,720	2,788	2,599	3,453	2,256	3,429	2,888	37,860

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12						7,976*			3,017*			4,111*	15,104
2012/13	805	1,604	3,150	1,039	1,128	2,974	1,160	922	3,182	638	1,479	2,258	20,339
2013/14	1,280	1,306	2,959	1,463	1,457	3,469	773	876	3,592	785	914	3,876	22,750

Central Coast Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12	55	76	51	38	51	49	37	50	43	33	110	44	637
2012/13	70	79	51	85	70	57	31	69	71	77	66	48	774
2013/14	45	108	47	172	113	81	59	67	162	71	95	169	1,189

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12						244*			122*			121*	487
2012/13	66	36	26	139	100	39	38	77	118	47	45	27	758
2013/14	33	76	34	44	73	62	30	46	67	33	50	158	706

Illawarra Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12	35	51	61	115	142	84	43	48	43	55	87	95	859
2012/13	78	70	28	85	67	34	101	96	119	83	139	96	996
2013/14	84	138	74	109	70	137	145	117	139	63	211	60	1,347

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2011/12						331*						489*	820
2012/13	44	75	129	36	40	342	74	79	182	76	92	152	1,321
2013/14	28	53	150	114	18	243	36	14	245	18	30	180	1,129

Note: \* Six and three month net dwelling completion totals.  
Monthly net dwelling completion data is only available from July 2012.  
The Illawarra Region data does not include Shoalhaven LGA.

Table 2: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions (April 2014 - June 2014)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions				
		April	May	June	YTD	April	May	June	YTD	
Sydney City	Sydney	452	54	251	2,470	2	26	801	2,578	
<b>Sydney City Total</b>		<b>452</b>	<b>54</b>	<b>251</b>	<b>2,470</b>	<b>2</b>	<b>26</b>	<b>801</b>	<b>2,578</b>	
East	Botany Bay	106	246	82	2,041	0	158	114	710	
	Randwick	8	38	39	493	5	4	153	490	
	Waverley	3	76	23	670	2	0	6	61	
	Woollahra	26	45	42	359	0	0	0	9	
<b>East Total</b>		<b>143</b>	<b>405</b>	<b>186</b>	<b>3,563</b>	<b>7</b>	<b>162</b>	<b>273</b>	<b>1,270</b>	
South	Canterbury	15	67	112	1,206	5	19	85	435	
	Hurstville	35	27	18	1,008	0	2	89	499	
	Kogarah	10	74	4	566	1	0	17	56	
	Marrickville	4	28	253	551	1	24	217	675	
	Rockdale	23	17	6	1,657	0	117	31	370	
	Sutherland	45	60	46	668	10	5	53	247	
<b>South Total</b>		<b>132</b>	<b>273</b>	<b>439</b>	<b>5,656</b>	<b>17</b>	<b>167</b>	<b>492</b>	<b>2,282</b>	
Inner West	Ashfield	1	55	0	72	0	0	121	141	
	Burwood	70	1	63	768	0	8	0	45	
	Canada Bay	36	6	21	394	274	1	34	1,319	
	Leichhardt	29	1	2	65	6	7	31	54	
	Strathfield	0	1	0	255	0	0	0	201	
<b>Inner West Total</b>		<b>136</b>	<b>64</b>	<b>86</b>	<b>1,554</b>	<b>280</b>	<b>16</b>	<b>186</b>	<b>1,760</b>	
Inner North	Hunters Hill	38	12	-11	60	3	0	2	95	
	Lane Cove	7	334	11	949	45	0	0	410	
	Mosman	3	1	23	81	0	2	1	81	
	North Sydney	88	42	43	1,361	0	1	24	517	
	Ryde	114	285	27	1,320	74	40	335	1,001	
	Willoughby	34	93	3	649	148	0	145	649	
<b>Inner North Total</b>		<b>284</b>	<b>767</b>	<b>96</b>	<b>4,420</b>	<b>270</b>	<b>43</b>	<b>507</b>	<b>2,753</b>	
North	Hornsby	18	4	293	1,161	2	2	29	280	
	Ku-ring-gai	17	108	20	858	2	0	86	397	
<b>North Total</b>		<b>35</b>	<b>112</b>	<b>313</b>	<b>2,019</b>	<b>4</b>	<b>2</b>	<b>115</b>	<b>677</b>	
North East	Manly	2	5	0	45	0	0	2	7	
	Pittwater	4	12	5	82	0	57	7	156	
	Warringah	37	33	51	554	2	2	2	300	
<b>North East Total</b>		<b>43</b>	<b>50</b>	<b>56</b>	<b>681</b>	<b>2</b>	<b>59</b>	<b>11</b>	<b>463</b>	
West Central	Auburn	20	20	16	1,032	4	7	4	592	
	Bankstown	178	192	119	1,521	18	14	113	512	
	Fairfield	76	42	43	748	4	4	26	255	
	Holroyd	37	97	35	613	5	10	38	356	
	Parramatta	41	101	161	1,848	3	132	139	1,566	
<b>West Central Total</b>		<b>352</b>	<b>452</b>	<b>374</b>	<b>5,762</b>	<b>34</b>	<b>167</b>	<b>320</b>	<b>3,281</b>	
North West	Blacktown	117	577	316	2,822	40	59	259	1,718	
	Blue Mountains	15	21	39	177	2	1	12	99	
	Hawkesbury	29	25	18	203	2	2	10	82	
	Penrith	96	79	108	1,581	54	48	171	1,271	
	The Hills	65	143	148	1,922	29	56	135	1,033	
<b>North West Total</b>		<b>322</b>	<b>845</b>	<b>629</b>	<b>6,705</b>	<b>127</b>	<b>166</b>	<b>587</b>	<b>4,203</b>	
South West	Camden	120	96	122	1,533	26	23	241	1,340	
	Campbelltown	84	143	45	1,016	2	42	69	544	
	Liverpool	128	142	256	2,202	10	27	236	1,410	
	Wollondilly	25	26	35	279	4	14	38	189	
<b>South West Total</b>		<b>357</b>	<b>407</b>	<b>458</b>	<b>5,030</b>	<b>42</b>	<b>106</b>	<b>584</b>	<b>3,483</b>	
<b>Sydney Metro Total</b>		<b>2,256</b>	<b>3,429</b>	<b>2,888</b>	<b>37,860</b>	<b>785</b>	<b>914</b>	<b>3,876</b>	<b>22,750</b>	
Central Coast	Gosford	49	67	39	644	12	24	19	244	
	Wyong	22	28	130	545	21	26	139	462	
<b>Central Coast Total</b>		<b>71</b>	<b>95</b>	<b>169</b>	<b>1,189</b>	<b>33</b>	<b>50</b>	<b>158</b>	<b>706</b>	
Illawarra	Kiama	0	1	3	61	0	0	15	77	
	Shellharbour	29	145	16	488	9	16	71	371	
	Wollongong	34	65	41	798	9	14	94	681	
<b>Illawarra Total</b>		<b>63</b>	<b>211</b>	<b>60</b>	<b>1,347</b>	<b>18</b>	<b>30</b>	<b>180</b>	<b>1,129</b>	

Table 3: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type (June 2014)

Subregion	LGA	Dwelling Approvals (by building type) (June 2014)				Net Dwelling Completions (by building type) (June 2014)			
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit	
Sydney City	Sydney	0	251	0	100%	2	799	100%	
Sydney City Total		0	251	0	100%	2	799	100%	
East	Botany Bay	2	80	0	98%	1	113	99%	
	Randwick	39	0	0	0%	0	153	100%	
	Waverley	2	8	13	35%	0	6	100%	
	Woollahra	21	21	0	50%	0	0	0%	
East Total		64	109	13	59%	1	272	100%	
South	Canterbury	8	104	0	93%	8	77	91%	
	Hurstville	13	4	1	22%	8	81	91%	
	Kogarah	4	0	0	0%	0	17	100%	
	Marrickville	2	251	0	99%	5	212	98%	
	Rockdale	4	0	2	0%	2	29	94%	
	Sutherland	27	18	1	39%	31	22	42%	
South Total		58	377	4	86%	54	438	89%	
Inner West	Ashfield	0	0	0	0%	1	120	99%	
	Burwood	1	62	0	98%	0	0	0%	
	Canada Bay	4	16	1	76%	1	33	97%	
	Leichhardt	0	2	0	100%	2	29	94%	
	Strathfield	0	0	0	0%	0	0	0%	
Inner West Total		5	80	1	93%	4	182	98%	
Inner North	Hunters Hill	0	-11	0	100%	0	2	100%	
	Lane Cove	5	6	0	55%	0	0	0%	
	Mosman	1	22	0	96%	1	0	0%	
	North Sydney	3	38	2	88%	0	24	100%	
	Ryde	14	12	1	44%	0	335	100%	
	Willoughby	3	0	0	0%	0	145	100%	
Inner North Total		26	67	3	70%	1	506	100%	
North	Hornsby	82	210	1	72%	10	19	66%	
	Ku-ring-gai	10	10	0	50%	10	76	88%	
North Total		92	220	1	70%	20	95	83%	
North East	Manly	0	0	0	0%	2	0	0%	
	Pittwater	5	0	0	0%	1	6	86%	
	Warringah	20	29	2	57%	2	0	0%	
North East Total		25	29	2	52%	5	6	55%	
West Central	Auburn	16	0	0	0%	1	3	75%	
	Bankstown	44	73	2	61%	45	68	60%	
	Fairfield	43	0	0	0%	17	9	35%	
	Holroyd	13	22	0	63%	20	18	47%	
	Parramatta	12	142	7	88%	118	21	15%	
West Central Total		128	237	9	63%	201	119	37%	
North West	Blacktown	196	113	7	36%	230	29	11%	
	Blue Mountains	23	0	16	0%	11	1	8%	
	Hawkesbury	16	2	0	11%	10	0	0%	
	Penrith	92	14	2	13%	123	48	28%	
	The Hills	49	98	1	66%	131	4	3%	
North West Total		376	227	26	36%	505	82	14%	
South West	Camden	118	4	0	3%	239	2	1%	
	Campbelltown	39	6	0	13%	54	15	22%	
	Liverpool	133	121	2	47%	220	16	7%	
	Wollondilly	35	0	0	0%	36	2	5%	
South West Total		325	131	2	29%	549	35	6%	
Sydney Metro Total		1,099	1,728	61	60%	1,342	2,534	65%	
Central Coast	Gosford	27	12	0	31%	16	3	16%	
	Wyong	27	103	0	79%	30	109	78%	
Central Coast Total		54	115	0	68%	46	112	71%	
Illawarra	Kiama	3	0	0	0%	9	6	40%	
	Shellharbour	9	7	0	44%	50	21	30%	
	Wollongong	-18	58	1	141%	60	34	36%	
Illawarra Total		-6	65	1	108%	119	61	34%	

Note: Building Approvals may be revised or corrected by ABS in later months.