

MDP

SEPTEMBER 2015 MONTHLY MONITOR



Introduction

The monthly monitor provides dwelling approval and completion data for LGAs in Metropolitan Sydney, Central Coast Region and the Illawarra Region.

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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Figure 1: Sydney Metropolitan - Dwelling Approvals January 2013 - September 2015 (Number)

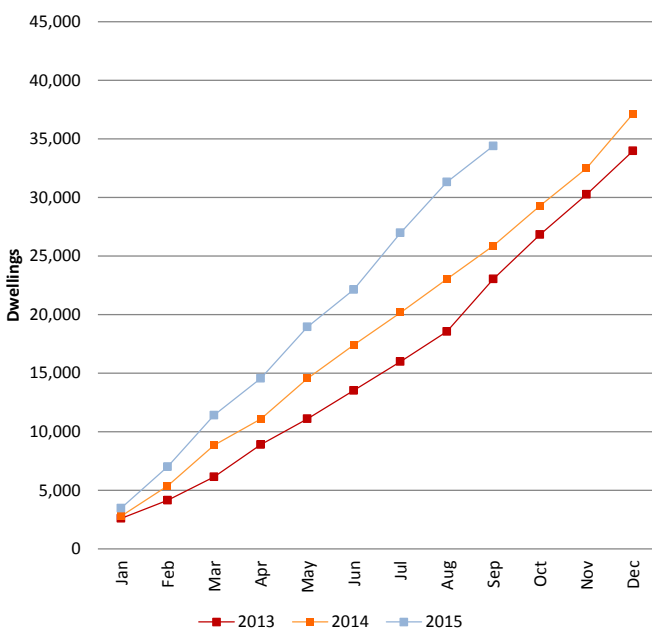


Figure 2: Sydney Metropolitan - Net Dwelling Completions January 2013 - September 2015 (Number)

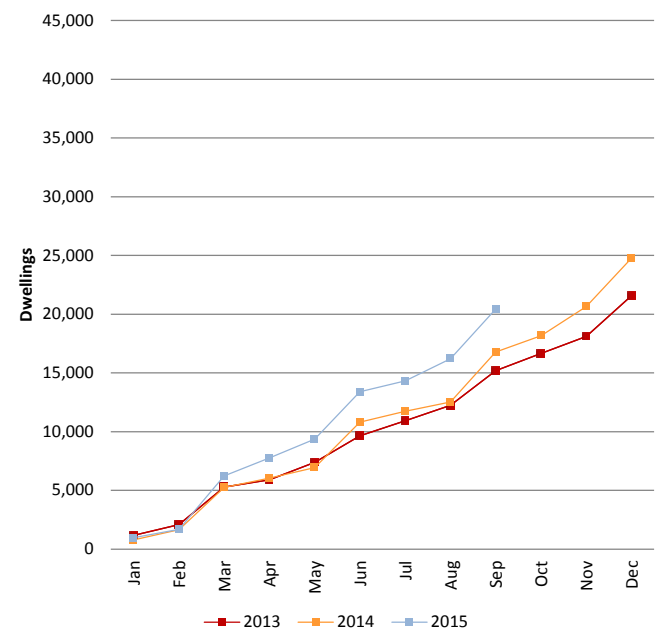


Table 1: Regional Dwelling Approvals and Net Dwelling Completions
July 2013 - September 2015 (Number)

Sydney Metropolitan

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	2,469	2,563	4,481	3,783	3,431	3,720	2,788	2,599	3,453	2,256	3,429	2,888	37,860
2014/15	2,755	2,853	2,837	3,414	3,218	4,632	3,476	3,543	4,394	3,138	4,392	3,193	41,845
2015/16	4,836	4,342	3,070										12,248

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	1,280	1,306	2,959	1,463	1,457	3,469	773	876	3,592	785	914	3,876	22,750
2014/15	908	789	4,268	1,388	2,484	4,126	956	720	4,550	1,526	1,607	4,026	27,348
2015/16	947	1,876	4,217										7,040

Central Coast Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	45	108	47	172	113	81	59	67	162	71	95	169	1,189
2014/15	79	128	162	103	87	78	136	149	74	104	100	121	1,321
2015/16	276	146	130										552

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	33	76	34	44	73	62	30	46	67	33	50	158	706
2014/15	66	55	85	123	59	60	26	66	102	117	106	101	966
2015/16	202	112	94										408

Illawarra Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	84	138	74	109	70	137	145	117	139	63	211	60	1,347
2014/15	204	133	198	241	179	280	89	180	202	512	148	324	2,690
2015/16	116	299	172										587

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	28	53	150	114	18	243	36	14	245	18	30	180	1,129
2014/15	223	99	171	85	111	298	64	109	235	82	99	229	1,805
2015/16	99	107	241										447

Note: The Illawarra Region Includes the Shoalhaven LGA from July 2014

Table 2: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions July 2015 - September 2015 (Number)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		July	August	September	YTD	July	August	September	YTD
Central	Ashfield	62	52	1	115	0	0	1	1
	Botany Bay	548	42	9	599	0	0	78	78
	Burwood	1	3	32	36	0	30	7	37
	Canada Bay	24	22	10	56	33	57	60	150
	Leichhardt	0	22	3	25	0	0	31	31
	Marrickville	4	2	24	30	0	0	65	65
	Randwick	22	70	13	105	3	9	13	25
	Strathfield	15	38	62	115	0	0	13	13
	Sydney	492	1,126	179	1,797	286	111	291	688
	Waverley	56	13	7	76	15	0	35	50
Woollahra	28	31	8	67	0	3	3	6	
Central Total		1,252	1,421	348	3,021	337	210	597	1,144
North	Hornsby	185	158	217	560	2	46	65	113
	Hunters Hill	0	2	0	2	0	0	1	1
	Ku-ring-gai	25	27	52	104	2	3	9	14
	Lane Cove	1	2	130	133	0	37	203	240
	Manly	3	0	3	6	0	1	18	19
	Mosman	53	17	1	71	0	22	0	22
	North Sydney	14	100	73	187	0	0	126	126
	Pittwater	11	5	2	18	0	0	6	6
	Ryde	53	21	77	151	38	356	434	828
	Warringah	55	25	125	205	1	89	11	101
Willoughby	14	0	6	20	0	1	33	34	
North Total		414	357	686	1,457	43	555	906	1,504
South	Canterbury	126	547	83	756	1	56	115	172
	Hurstville	251	93	71	415	1	1	24	26
	Kogarah	5	5	16	26	79	0	9	88
	Rockdale	151	95	64	310	7	156	73	236
	Sutherland	50	69	34	153	15	4	73	92
South Total		583	809	268	1,660	103	217	294	614
South West	Camden	301	296	263	860	80	64	373	517
	Campbelltown	32	169	96	297	71	5	163	239
	Fairfield	100	41	59	200	12	26	36	74
	Liverpool	191	126	196	513	66	18	258	342
	Wollondilly	9	77	28	114	36	9	111	156
South West Total		633	709	642	1,984	265	122	941	1,328
West	Blue Mountains	29	17	29	75	0	4	23	27
	Hawkesbury	28	21	26	75	2	7	33	42
	Penrith	132	249	121	502	25	42	236	303
West Total		189	287	176	652	27	53	292	372
West Central	Auburn	24	25	48	97	2	388	193	583
	Bankstown	274	170	179	623	17	24	82	123
	Blacktown	464	161	253	878	37	200	432	669
	Holroyd	81	51	287	419	15	13	81	109
	Parramatta	804	134	87	1,025	54	70	286	410
	The Hills	118	218	96	432	47	24	113	184
West Central Total		1,765	759	950	3,474	172	719	1,187	2,078
Sydney Metro Total		4,836	4,342	3,070	12,248	947	1,876	4,217	7,040
Central Coast	Gosford	78	66	61	205	38	23	27	88
	Wyong	198	80	69	347	164	89	67	320
Central Coast Total		276	146	130	552	202	112	94	408
Illawarra	Kiama	1	3	3	7	5	1	9	15
	Shellharbour	0	121	29	150	23	12	92	127
	Shoalhaven	68	69	65	202	45	43	53	141
	Wollongong	47	106	75	228	26	51	87	164
Illawarra Total		116	299	172	587	99	107	241	447

Note: Building Approvals may be revised or corrected by ABS in later months.

Note: The Illawarra Region includes the Shoalhaven LGA from July 2014. The Illawarra region totals are not comparable to previously published totals.

Table 3: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type September 2015 (Number)

Subregion	LGA	Dwelling Approvals (by building type) September 2015 (Number)				Net Dwelling Completions (by building type) September 2015 (Number)		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Central	Ashfield	1	0	0	0%	1	0	0%
	Botany Bay	1	8	0	89%	2	76	97%
	Burwood	1	0	31	0%	2	5	71%
	Canada Bay	10	0	0	0%	2	58	97%
	Leichhardt	1	2	0	67%	5	26	84%
	Marrickville	3	20	1	83%	2	63	97%
	Randwick	5	5	3	38%	9	4	31%
	Strathfield	4	58	0	94%	0	13	100%
	Sydney	1	178	0	99%	5	286	98%
	Waverley	1	4	2	57%	4	31	89%
	Woolahra	5	2	1	25%	3	0	0%
Central Total		33	277	38	80%	35	562	94%
North	Hornsby	23	194	0	89%	18	47	72%
	Hunters Hill	0	0	0	0%	1	0	0%
	Ku-ring-gai	14	38	0	73%	5	4	44%
	Lane Cove	0	130	0	100%	0	203	100%
	Manly	3	0	0	0%	2	16	89%
	Mosman	1	0	0	0%	0	0	0%
	North Sydney	0	71	2	97%	0	126	100%
	Pittwater	1	0	1	0%	6	0	0%
	Ryde	6	71	0	92%	10	424	98%
	Warringah	28	92	5	74%	11	0	0%
	Willoughby	6	0	0	0%	2	31	94%
North Total		82	596	8	87%	55	851	94%
South	Canterbury	10	72	1	87%	12	103	90%
	Hurstville	16	54	1	76%	8	16	67%
	Kogarah	5	10	1	63%	1	8	89%
	Rockdale	6	58	0	91%	3	70	96%
	Sutherland	22	12	0	35%	32	41	56%
South Total		59	206	3	77%	56	238	81%
South West	Camden	239	24	0	9%	365	8	2%
	Campbelltown	93	3	0	3%	123	40	25%
	Fairfield	37	22	0	37%	34	2	6%
	Liverpool	97	94	5	48%	211	47	18%
	Wollondilly	28	0	0	0%	111	0	0%
South West Total		494	143	5	22%	844	97	10%
West	Blue Mountains	27	0	2	0%	20	3	13%
	Hawkesbury	19	6	1	23%	28	5	15%
	Penrith	41	80	0	66%	201	35	15%
West Total		87	86	3	49%	249	43	15%
West Central	Auburn	9	38	1	79%	2	191	99%
	Bankstown	45	106	28	59%	68	14	17%
	Blacktown	191	62	0	25%	350	82	19%
	Holroyd	30	257	0	90%	22	59	73%
	Parramatta	25	61	1	70%	40	246	86%
	The Hills	91	0	5	0%	113	0	0%
West Central Total		391	524	35	55%	595	592	50%
Sydney Metro Total		1,146	1,832	92	60%	1,834	2,383	57%
Central Coast	Gosford	46	15	0	25%	21	6	57%
	Wyong	63	0	6	0%	46	21	31%
Central Coast Total		109	15	6	12%	67	27	29%
Illawarra	Kiama	3	0	0	0%	4	5	56%
	Shellharbour	14	15	0	52%	76	16	17%
	Shoalhaven	54	10	1	15%	35	18	34%
	Wollongong	49	26	0	35%	79	8	9%
Illawarra Total		120	51	1	30%	194	47	20%

Note: Building Approvals may be revised or corrected by ABS in later months.

Note: The Illawarra Region includes the Shoalhaven LGA from July 2014. The Illawarra region totals are not comparable to previously published totals.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford, Wyong and Shoalhaven Councils.

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