

MDP

OCTOBER 2015 MONTHLY MONITOR



Introduction

The monthly monitor provides dwelling approval and completion data for LGAs in Metropolitan Sydney, Central Coast Region and the Illawarra Region.

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The quarterly MDP monitor provides comprehensive information on residential activity in the Sydney Region, the greenfield development pipeline and activity in growth locations.

Figure 1: Sydney Metropolitan - Dwelling Approvals January 2013 - October 2015 (Number)

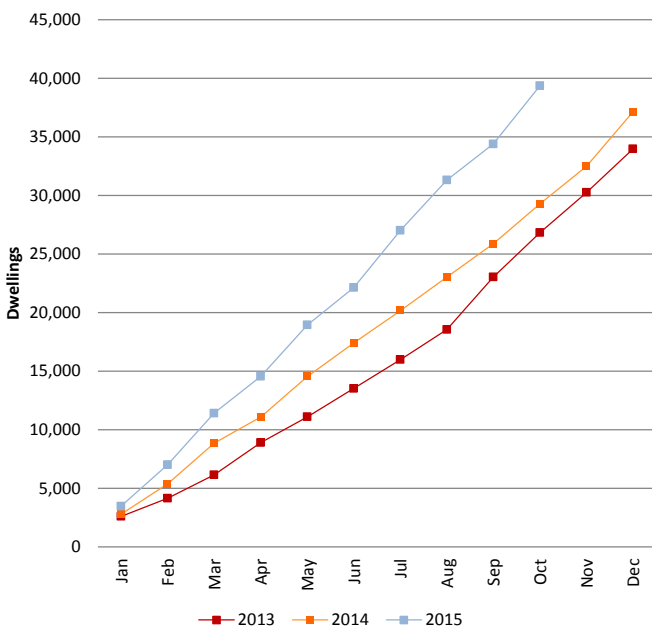


Figure 2: Sydney Metropolitan - Net Dwelling Completions January 2013 - October 2015 (Number)

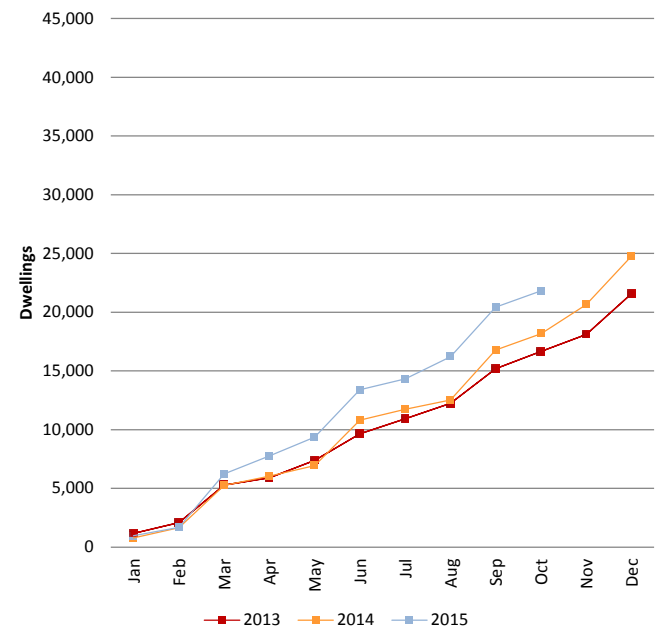


Table 1: Regional Dwelling Approvals and Net Dwelling Completions
July 2013 - October 2015 (Number)

Sydney Metropolitan

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	2,469	2,563	4,481	3,783	3,431	3,720	2,788	2,599	3,453	2,256	3,429	2,888	37,860
2014/15	2,755	2,853	2,837	3,414	3,218	4,632	3,476	3,543	4,394	3,138	4,392	3,193	41,845
2015/16	4,836	4,342	3,070	4,977									17,225

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	1,280	1,306	2,959	1,463	1,457	3,469	773	876	3,592	785	914	3,876	22,750
2014/15	908	789	4,268	1,388	2,484	4,126	956	720	4,550	1,526	1,607	4,026	27,348
2015/16	947	1,876	4,217	1,381									8,421

Central Coast Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	45	108	47	172	113	81	59	67	162	71	95	169	1,189
2014/15	79	128	162	103	87	78	136	149	74	104	100	121	1,321
2015/16	276	146	130	164									716

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	33	76	34	44	73	62	30	46	67	33	50	158	706
2014/15	66	55	85	123	59	60	26	66	102	117	106	101	966
2015/16	202	112	94	158									566

Illawarra Region

Dwelling Approvals	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	84	138	74	109	70	137	145	117	139	63	211	60	1,347
2014/15	204	133	198	241	179	280	89	180	202	512	148	324	2,690
2015/16	116	299	172	397									984

Dwelling Completions	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	YTD
2013/14	28	53	150	114	18	243	36	14	245	18	30	180	1,129
2014/15	223	99	171	85	111	298	64	109	235	82	99	229	1,805
2015/16	99	107	241	95									542

Note: The Illawarra Region Includes the Shoalhaven LGA from July 2014

Table 2: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions August 2015 - October 2015 (Number)

Subregion	LGA	Dwelling Approvals				Net Dwelling Completions			
		August	September	October	YTD	August	September	October	YTD
Central	Ashfield	52	1	3	118	0	1	0	1
	Botany Bay	42	9	339	938	0	78	0	78
	Burwood	3	32	34	70	30	7	0	37
	Canada Bay	22	10	6	62	57	60	0	150
	Leichhardt	22	3	8	33	0	31	0	31
	Marrickville	2	24	312	342	0	65	25	90
	Randwick	70	13	150	255	9	13	2	27
	Strathfield	38	62	6	121	0	13	1	14
	Sydney	1,126	179	17	1,814	111	291	142	830
	Waverley	13	7	10	86	0	35	0	50
Woollahra	31	8	25	92	3	3	0	6	
Central Total		1,421	348	910	3,931	210	597	170	1,314
North	Hornsby	158	217	375	935	46	65	2	115
	Hunters Hill	2	0	14	16	0	1	2	3
	Ku-ring-gai	27	52	281	385	3	9	1	15
	Lane Cove	2	130	11	144	37	203	0	240
	Manly	0	3	7	13	1	18	10	29
	Mosman	17	1	3	74	22	0	0	22
	North Sydney	100	73	49	236	0	126	5	131
	Pittwater	5	2	11	29	0	6	0	6
	Ryde	21	77	533	684	356	434	71	899
	Warringah	25	125	54	259	89	11	10	111
Willoughby	0	6	8	28	1	33	0	34	
North Total		357	686	1,346	2,803	555	906	101	1,605
South	Canterbury	547	83	44	800	56	115	1	173
	Hurstville	93	71	46	461	1	24	25	51
	Kogarah	5	16	7	33	0	9	2	90
	Rockdale	95	64	30	340	156	73	89	325
	Sutherland	69	34	39	192	4	73	9	101
South Total		809	268	166	1,826	217	294	126	740
South West	Camden	296	263	217	1,077	64	373	29	546
	Campbelltown	169	96	105	402	5	163	229	468
	Fairfield	41	59	232	432	26	36	15	89
	Liverpool	126	196	192	705	18	258	154	496
	Wollondilly	77	28	21	135	9	111	3	159
South West Total		709	642	767	2,751	122	941	430	1,758
West	Blue Mountains	17	29	36	111	4	23	1	28
	Hawkesbury	21	26	13	88	7	33	6	48
	Penrith	249	121	23	525	42	236	32	335
West Total		287	176	72	724	53	292	39	411
West Central	Auburn	25	48	253	350	388	193	0	583
	Bankstown	170	179	235	858	24	82	48	171
	Blacktown	161	253	457	1,335	200	432	81	750
	Holroyd	51	287	149	568	13	81	12	121
	Parramatta	134	87	195	1,220	70	286	351	761
	The Hills	218	96	427	859	24	113	23	207
West Central Total		759	950	1,716	5,190	719	1,187	515	2,593
Sydney Metro Total		4,342	3,070	4,977	17,225	1,876	4,217	1,381	8,421
Central Coast	Gosford	66	61	69	274	23	27	61	149
	Wyong	80	69	95	442	89	67	97	417
Central Coast Total		146	130	164	716	112	94	158	566
Illawarra	Kiama	3	3	16	23	1	9	0	15
	Shellharbour	121	29	42	192	12	92	8	135
	Shoalhaven	69	65	59	261	43	53	73	214
	Wollongong	106	75	280	508	51	87	14	178
Illawarra Total		299	172	397	984	107	241	95	542

Note: Building Approvals may be revised or corrected by ABS in later months. The Illawarra Region Includes the Shoalhaven LGA from July 2014

Note: The Illawarra Region includes the Shoalhaven LGA from July 2014. The Illawarra region totals are not comparable to previously published totals.

Table 3: Sydney Metropolitan, Central Coast and Illawarra Region Residential Activity - Dwelling Approvals and Net Dwelling Completions by Building Type October 2015 (Number)

Subregion	LGA	Dwelling Approvals (by building type) October 2015 (Number)				Net Dwelling Completions (by building type) October 2015 (Number)		
		Detached	Multi-unit	Other	% Multi-unit	Detached	Multi-unit	% Multi-unit
Central	Ashfield	3	0	0	0%	0	0	0%
	Botany Bay	4	335	0	99%	0	0	0%
	Burwood	1	33	0	97%	0	0	0%
	Canada Bay	5	0	1	0%	0	0	0%
	Leichhardt	4	2	2	25%	0	0	0%
	Marrickville	3	289	20	93%	0	25	100%
	Randwick	4	144	2	96%	2	0	0%
	Strathfield	4	2	0	33%	1	0	0%
	Sydney	0	17	0	100%	0	142	100%
	Waverley	3	7	0	70%	0	0	0%
	Woolahra	5	19	1	76%	0	0	0%
Central Total		36	848	26	93%	3	167	98%
North	Hornsby	28	347	0	93%	2	0	0%
	Hunters Hill	0	14	0	100%	2	0	0%
	Ku-ring-gai	19	261	1	93%	1	0	0%
	Lane Cove	11	0	0	0%	0	0	0%
	Manly	5	0	2	0%	0	10	100%
	Mosman	1	2	0	67%	0	0	0%
	North Sydney	0	49	0	100%	0	5	100%
	Pittwater	6	5	0	45%	0	0	0%
	Ryde	8	525	0	98%	1	70	99%
	Warringah	30	22	2	41%	1	9	90%
	Willoughby	6	2	0	25%	0	0	0%
North Total		114	1,227	5	91%	7	94	93%
South	Canterbury	15	29	0	66%	1	0	0%
	Hurstville	12	34	0	74%	2	23	92%
	Kogarah	7	0	0	0%	2	0	0%
	Rockdale	6	24	0	80%	0	89	100%
	Sutherland	27	12	0	31%	2	7	78%
South Total		67	99	0	60%	7	119	94%
South West	Camden	216	1	0	0%	27	2	7%
	Campbelltown	66	39	0	37%	6	223	97%
	Fairfield	95	133	4	57%	5	10	67%
	Liverpool	129	60	3	31%	33	121	79%
	Wollondilly	21	0	0	0%	3	0	0%
South West Total		527	233	7	30%	74	356	83%
West	Blue Mountains	30	4	2	11%	1	0	0%
	Hawkesbury	11	0	2	0%	6	0	0%
	Penrith	17	6	0	26%	15	17	53%
West Total		58	10	4	14%	22	17	44%
West Central	Auburn	17	231	5	91%	0	0	0%
	Bankstown	73	159	3	68%	11	37	77%
	Blacktown	254	201	2	44%	64	17	21%
	Holroyd	26	123	0	83%	12	0	0%
	Parramatta	25	166	4	85%	5	346	99%
	The Hills	77	350	0	82%	23	0	0%
West Central Total		472	1,230	14	72%	115	400	78%
Sydney Metro Total		1,274	3,647	56	73%	228	1,153	83%
Central Coast	Gosford	53	14	2	20%	22	39	83%
	Wyong	42	52	1	55%	42	55	57%
Central Coast Total		95	66	3	40%	64	94	59%
Illawarra	Kiama	3	13	0	81%	0	0	0%
	Shellharbour	18	23	1	55%	8	0	0%
	Shoalhaven	42	16	1	27%	37	36	49%
	Wollongong	43	236	1	84%	14	0	0%
Illawarra Total		106	288	3	73%	59	36	38%

Note: Building Approvals may be revised or corrected by ABS in later months.

Note: The Illawarra Region includes the Shoalhaven LGA from July 2014. The Illawarra region totals are not comparable to previously published totals.

Glossary

Building Type:

- **Detached House** – a detached building primarily used for long term residential purposes. It consists of one dwelling unit.
- **Multi-unit** – includes dwellings which are semi-detached, row or terrace house, villas, townhouses, units or apartments buildings.
- **Other dwellings** - refer to development that does not fall within the definition of detached and multi-unit dwellings, including nursing homes and development permissible under the Seniors Living State Environmental Planning Policy.

Dwelling Approvals – includes the conversions and dwelling units approved as part of the alterations and additions or the construction of non-residential buildings.

Net Dwelling Completions – the number of completed dwellings added to the existing stock, adjusted for demolitions. As an example, a two unit development that demolished one house is counted as one additional dwelling.

Data Sources

Dwelling Approvals – Australian Bureau of Statistics (Catalogue 8731.0).

Net Dwelling Completions – Sydney Water Business Intelligence Enterprise Data Warehouse and Gosford, Wyong and Shoalhaven Councils.

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